



BUILDING ON SUCCESS

**CATHOLIC COMMUNITY FOUNDATION
ANNUAL REPORT FOR FISCAL YEAR 2014**

July 1, 2013 - June 30, 2014



Dear Friends,

It is my privilege to present you with the Catholic Community Foundation's Annual Report for Fiscal Year 2014. I am pleased to report that the Catholic Community Foundation has continued to build upon earlier successes, increasing its assets held under management to nearly \$47 million and adding seven new funds to the Foundation's portfolio.

The Foundation's robust growth stems in great part from two factors: the Archdiocese of Baltimore's continued successful implementation of the *Embracing Our Mission ~ Shaping Our Future* capital campaign, and the quality and due diligence of the Foundation's investment manager, Commonfund. The capital campaign continues to substantially increase the Foundation's assets, and Commonfund's management helps ensure that our donors' investments are realizing maximum returns.

The Catholic Community Foundation's continued success is a blessing for our entire Archdiocese. The Foundation's approach – reaching out to all Archdiocesan parishes, schools, and ministries – is holistic. It is incredibly rewarding to know that the Foundation is looking out for all members of our community: offering scholarships to students in need; helping parishes to keep their food pantries stocked; or providing long-term medical care for our Clergy. Personally, I find great joy in being part of the Catholic Community Foundation because it helps me to fulfill what I see as the true meaning of being a Catholic – helping others.

On behalf of all who are benefitting from their talent, time, and service, I would like to express my gratitude to the Foundation's Board of Trustees and Committee Members. It is a privilege to serve among you. I would also like to thank Patrick Madden, our Executive Director, and his team for their tremendous efforts in helping to increase the Foundation's assets through gifts to existing funds and in the establishment of new funds. Finally, I would like to thank Archbishop Lori. He has made the Foundation's growth one of his highest priorities and consistently committed his leadership to this goal.

We all play important roles in serving the Archdiocese of Baltimore. With your enduring support, the Catholic Community Foundation will continue to strengthen the parishes, schools, and ministries of our Archdiocese, helping to lift up all of the communities in which we live.



John H. Balch
President, Catholic Community Foundation



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VISION, MISSION, LEGACY

THE VISION

To build a dynamic force of Catholic philanthropy within the Archdiocese of Baltimore by inviting major endowment gifts, bequests, charitable gift annuities, trusts, and other legacy gifts from the people of God served by the Church throughout their lives.

THE MISSION

The Catholic Community Foundation exists to provide financial support to secure the future of parishes, schools, and ministries of the Archdiocese of Baltimore.

THE LEGACY

Support for the Catholic Community Foundation provides long-term financial stability for Archdiocesan ministries and missions, leaving a legacy of love that will impact many lives for generations to come.

“The substantial growth of the Catholic Community Foundation is an incredible achievement, due to the great capacity of Catholics to be generous, to the robust network of relationships that exist among our Faithful, and to the farseeing vision of Cardinal William Keeler, who established the Foundation after realizing its potential for great good.”

MOST REVEREND WILLIAM E. LORI
ARCHBISHOP OF BALTIMORE
CHAIRMAN, CATHOLIC COMMUNITY FOUNDATION

The Catholic Community Foundation is a separately incorporated and controlled 501(c)(3) organization within the Archdiocese of Baltimore.

BUILDING ON SUCCESS

The last fiscal year was one of tremendous success for the Catholic Community Foundation, with the Foundation increasing its assets held under management to \$46.75 million and realizing endowment returns of 15.18% throughout the fiscal year.

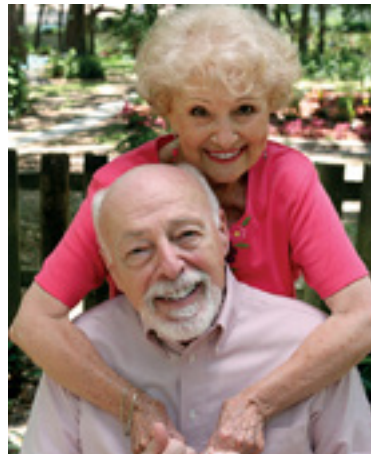
As of June 30, 2014, assets were at \$46,749,987: 58.3% in equities (global), 17.6% in fixed income, 14.3% in alternatives, and 9.8% in real assets. Since inception, the Foundation portfolio's return has been 12.45% versus the policy benchmark of 11.83%.

The Catholic Community Foundation's Investment Manager, Commonfund, is able to maximize Foundation performance due to the specialized knowledge that its Asset Managers bring to the allocation process. This positioning process involves creating a base-case scenario for global economic and market activity, applying probabilities to these scenarios, and determining signposts to confirm or challenge them.

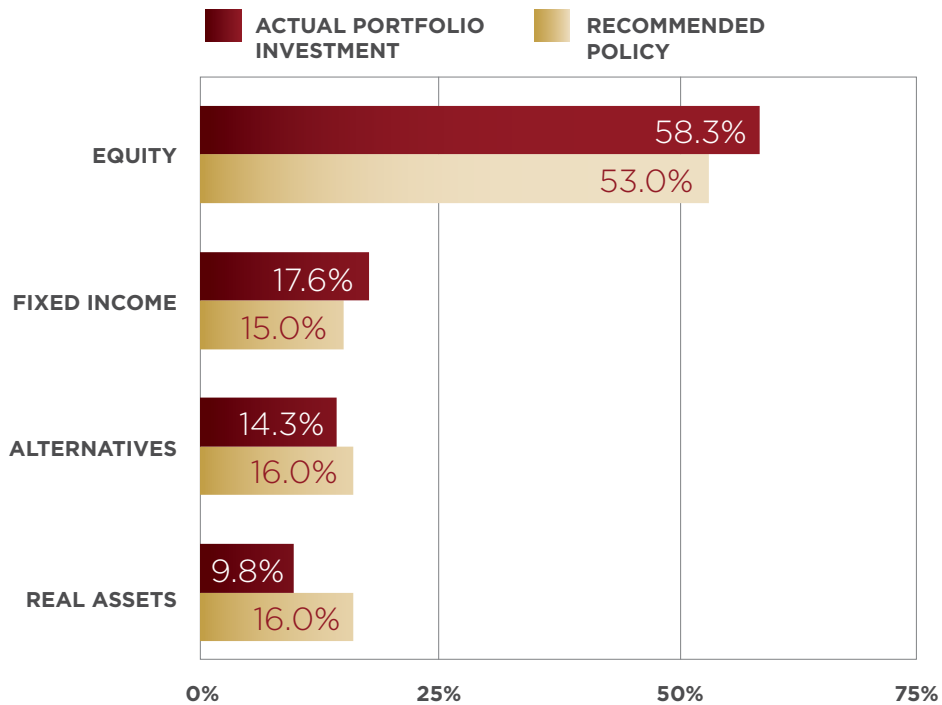
In this section, we are pleased to present the Foundation's Investment and Performance Review as of June 30, 2014 along with the Audited Financials for the fiscal years ending June 30, 2014 and June 30, 2013.

For questions about any of the information provided within this section, please contact Robert Barron, Senior Financial Analyst for the Foundation, at robert.barron@archbalt.org or 410-547-5323.

Since inception, the Foundation portfolio's return has been 12.45% versus the policy benchmark of 11.83%.



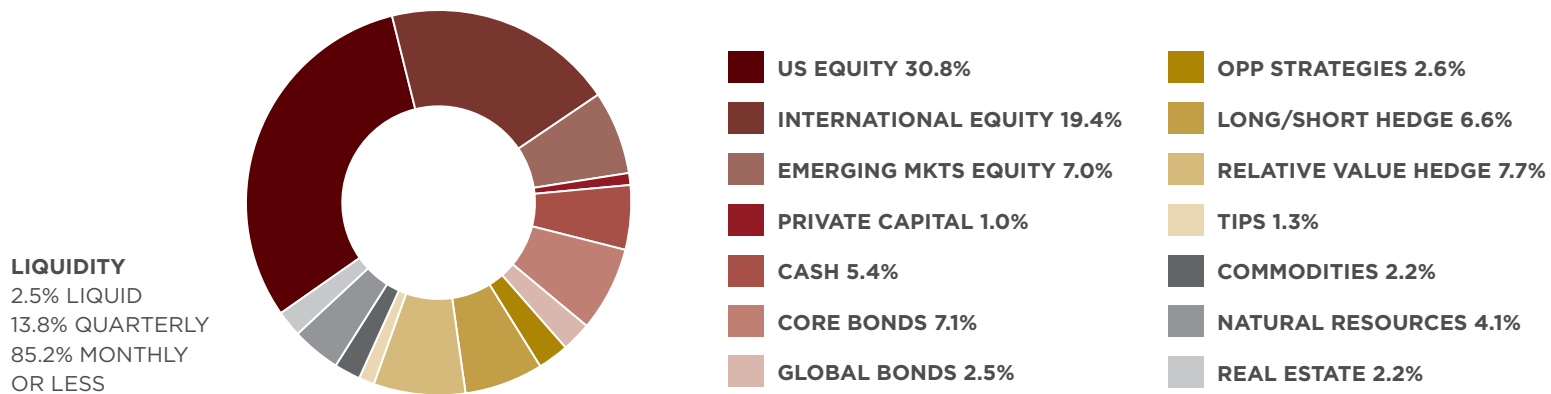
INVESTMENT REVIEW



ENDOWMENT MARKET VALUES

ANNUAL - 2012-2014

JUNE 2014	\$46,749,987
JUNE 2013	\$40,023,917
JUNE 2012	\$33,641,744

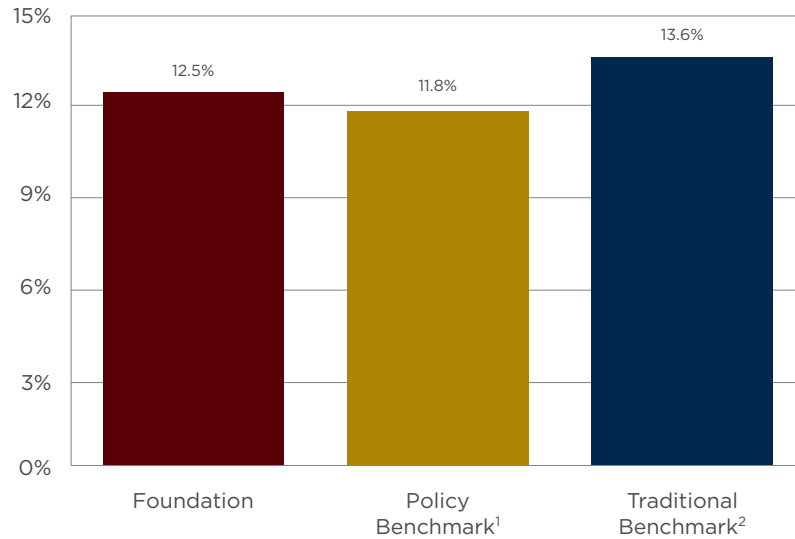


PERFORMANCE REVIEW

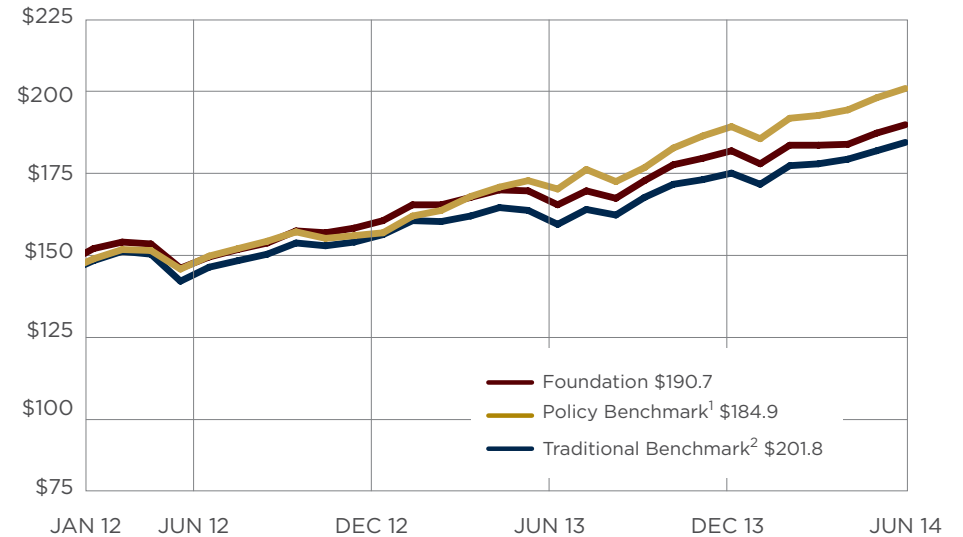
ANNUALIZED PERFORMANCE	FOUNDATION	POLICY BENCHMARK ¹	TRADITIONAL BENCHMARK ²	CPI + 4%
1 YEAR	15.18	15.78	18.30	6.12
3 YEARS	8.68	9.58	12.72	5.91
5 YEARS	11.78	12.40	14.38	6.06
INCEPTION	12.45	11.83	13.62	4.26

Inception Date: 12/31/2008

ANNUALIZED RETURN



CUMULATIVE PERFORMANCE (GROWTH OF \$100)



POLICY BENCHMARK¹

Jan-09 to Mar-12: S&P 65%, Barclays U.S. Agg 33%, 3-Month Tbill 2%
 Apr-12 to Current: MSCI ACWI 53%, Barclays U.S. Agg 15%, HFRI FoF Composite 16%, Barclays TIPS 3.2%, DJ-UBS Commodity 4.8%, NCREIF ODCE (Lagged) 4%, S&P Global LargeMidCap Commodity/Resource Index 4%

TRADITIONAL BENCHMARK²

Jan-09 to Mar-12: S&P 500 65%, Barclays U.S. Agg 35%
 Apr-12 to Current: S&P 500 70%, Barclays U.S. Agg 30%

AUDITED FINANCIALS

STATEMENTS OF FINANCIAL POSITION JUNE 30, 2014 AND 2013

	2014	2013
ASSETS		
Cash	\$ 88,777	\$ 275,164
Investments		
Unrestricted	6,654,352	5,950,201
Temporarily restricted	39,812,446	33,761,550
Permanently restricted	74,199	67,200
Total investments	46,540,997	39,778,951
Other assets	495,470	479,960
Agency funds held for others	274,627	241,272
Contributions receivable , net of allowance and discount of \$1,302,707 and \$1,262,667 at June 30, 2014 and 2013, respectively	3,572,843	5,097,500
Total assets	\$ 50,972,714	\$ 45,872,847

	2014	2013
LIABILITIES AND NET ASSETS		
Liabilities		
Accrued grant liabilities	\$ 2,266,167	\$ 1,814,092
Accrued expenses	326,774	33,614
Agency funds and liabilities to related entities	274,627	241,272
Total liabilities	2,867,568	2,088,978
Net assets		
Unrestricted	6,830,498	6,314,230
Temporarily restricted	41,210,020	37,405,011
Permanently restricted	64,628	64,628
Total net assets	48,105,146	43,783,869
Total liabilities and net assets	\$ 50,972,714	\$ 45,872,847

AUDITED FINANCIALS

STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS YEAR ENDED JUNE 30, 2014

	UNRESTRICTED	TEMPORARILY RESTRICTED	PERMANENTLY RESTRICTED	TOTAL
Revenue, gains and other support				
Contributions	\$ 5,300	\$ 366,935	\$ -	\$ 372,235
Grant income	-	185,000	-	185,000
Other income	1,959	13,551	-	15,510
Realized gains on investments	87,352	517,977	-	605,329
Unrealized gains on investments	791,227	4,655,599	-	5,446,826
Net assets released from restrictions	1,934,053	(1,934,053)	-	-
Total revenue, gains and other support	2,819,891	3,805,009	-	6,624,900
Expenses				
Management fees	570,221	-	-	570,221
Grant expense	1,733,402	-	-	1,733,402
Total grants and expenses	2,303,623	-	-	2,303,623
Changes in net assets	516,268	3,805,009	-	4,321,277
Net assets				
Beginning of year	6,314,230	37,405,011	64,628	43,783,869
End of year	\$ 6,830,498	\$ 41,210,020	\$ 64,628	\$ 48,105,146

AUDITED FINANCIALS

STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS YEAR ENDED JUNE 30, 2013

	UNRESTRICTED	TEMPORARILY RESTRICTED	PERMANENTLY RESTRICTED	TOTAL
Revenue, gains and other support				
Contributions	\$ 522,400	\$ 3,627,568	\$ 36,192	\$ 4,186,160
Grant income	-	157,908	-	157,908
Other income	2,005	15,157	-	17,162
Realized gain on investments	74,910	401,394	-	476,304
Unrealized gain on investments	520,177	2,661,157	-	3,181,334
Net assets released from restrictions	1,588,964	(1,587,500)	(1,464)	-
Total revenue, gains and other support	2,708,456	5,275,684	34,728	8,018,868
Expenses				
Management fees	616,971	-	-	616,971
Grant expense	1,246,169	-	-	1,246,169
Total grants and expenses	1,863,140	-	-	1,863,140
Changes in net assets	845,316	5,275,684	34,728	6,155,728
Net assets				
Beginning of year	5,468,914	32,129,327	29,900	37,628,141
End of year	\$ 6,314,230	\$ 37,405,011	\$ 64,628	\$ 43,783,869

NEW ENDOWMENT FUNDS

During Fiscal Year 2014, several new endowment funds were established within the Catholic Community Foundation with the intention of supporting our Archdiocese's parishes, schools, Clergy, cemeteries, and ministries in perpetuity. Representing a variety of generous gifts, these funds were created predominantly through the *Embracing Our Mission ~ Shaping Our Future* capital campaign, planned estate gifts, and individual donor giving:

THE CORRIERE FAMILY ENDOWMENT FUND

With a commitment to assure the long-term care for our Clergy, this fund will provide financial assistance to support our retired priests just as they have cared for the people and parishes of our Archdiocese.

THE DENISE R. FITZGERALD ENDOWMENT FUND

In helping to fulfill the mission of assisting those in need, the exclusive purpose of this fund is to offer financial support to My Sister's Place, which provides women of Baltimore City with daily meals and access to services such as case management, education, and job training.

THE DREW AND RISA HUDSON FAMILY FUND FOR FAITH FORMATION

The religious education of our youth plays a significant and vibrant role central to the well-being of our parishes and Archdiocese. This fund will provide financial assistance that will enable children to participate in faith formation lessons at St. Andrew by the Bay.

THE HOLY ROSARY CEMETERY ENDOWMENT FUND

This fund will provide for the perpetual maintenance of the cemetery at Holy Rosary Parish.

THE LINDA FANNON SCHOLARSHIP FUND OF THE OUR LADY OF MT. CARMEL HIGH SCHOOL ENDOWMENT FUND

This fund is a component fund of Our Lady of Mt. Carmel High School's Endowment Fund, established to provide tuition assistance scholarships for students attending Our Lady of Mt. Carmel School.

THE MICHAEL AND JEAN MACDONALD ENDOWMENT FUND

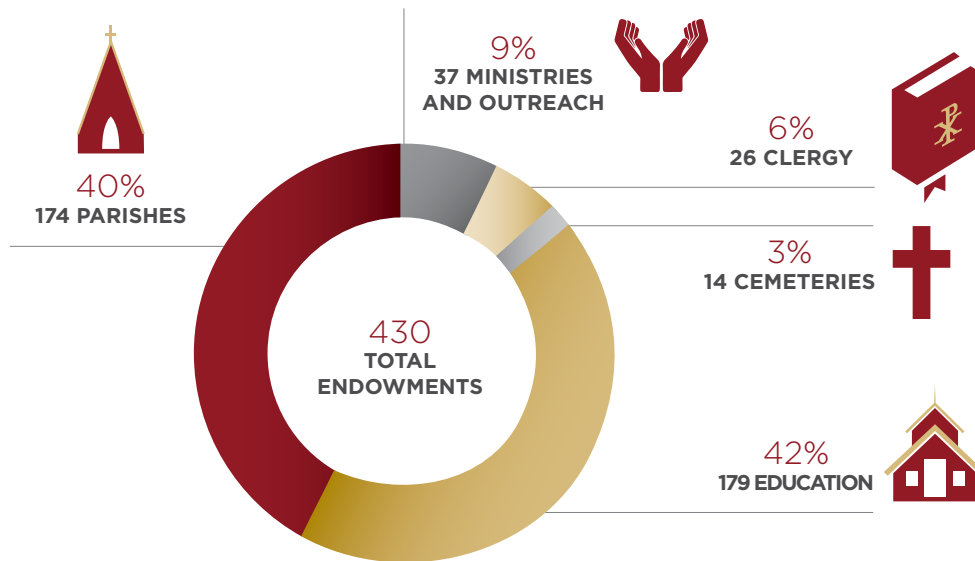
With the goal of sustaining the future of Catholic education, this fund will provide tuition assistance for students who demonstrate financial need that are attending Catholic schools in the Archdiocese of Baltimore.

THE TIMOTHY AND BARBARA RILEY FUND

This fund was established by Barbara Riley in loving memory of her husband, Timothy, for the countless hours he dedicated to his parish and his firm belief that children develop character and spirituality along with athletic abilities through organized sports. It supports the Athletic Department at St. Michael, Poplar Springs.

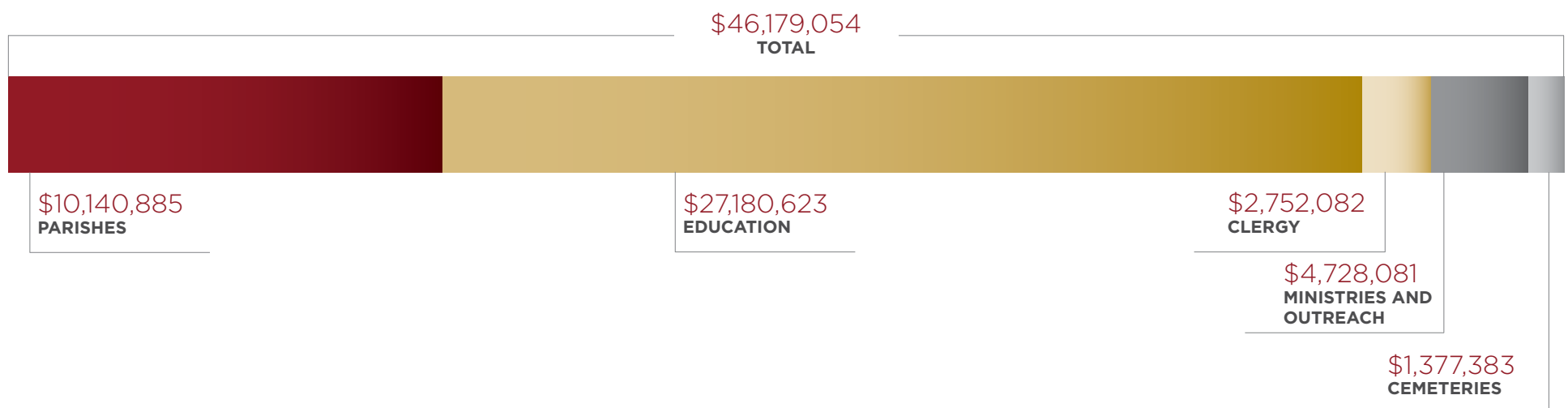


ENDOWMENT FUNDS BY PURPOSE

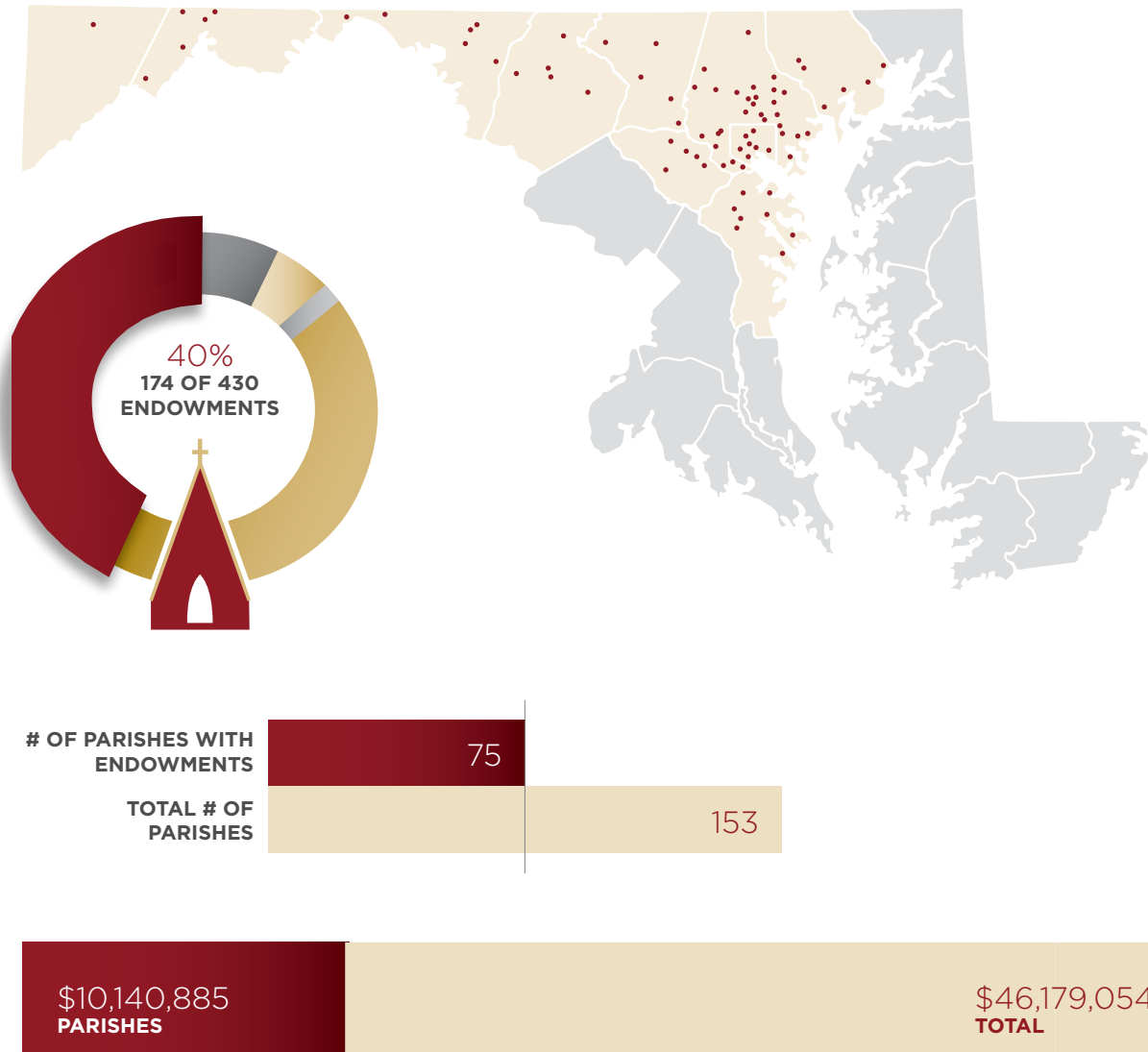


ELIGIBLE DISTRIBUTIONS FOR FISCAL YEAR 2014

PURPOSE	FUNDS	AMOUNT
PARISHES	126	609,185.58
EDUCATION	140	887,501.25
CLERGY	20	111,733.92
MINISTRIES & OUTREACH	31	198,697.91
CEMETERIES	12	49,986.76
		\$1,857,105.42



PARISH ENDOWMENT FUNDS



Of the 430 endowment funds currently held within the Catholic Community Foundation, 174 have been created to benefit 75 of the 153 parishes of the Archdiocese of Baltimore.

Although some of our parishes are fortunate to have individuals and families establish substantial endowments to advance their missions and ministries, other parishes, lacking in these resources, have been able to slowly grow their own funds. Pooling together smaller amounts of monies from many donors, these parishes have kept pace their more advantaged counterparts in ensuring that they remain strong and ready to face challenges awaiting future generations of their faithful.

Parish endowment funds are often allocated for the “general purpose” as determined by the Pastor, Pastoral Life Director, and/or a parish leadership team. These funds might enable the construction of new parish buildings, the maintenance of existing ones, or make possible necessary infrastructure upgrades such as new heating and cooling systems or wheelchair accessibility.

Some parish endowments, however, have been established with more specific purposes in mind. Support for memorial Masses and other liturgical rites, faith formation instruction for our youth and young adults, and a robust intramural athletic initiative are just a few of the purposes that donors have sought to specifically address with their endowments held within the Foundation.

PARISH FUNDS

CATHEDRAL OF MARY OUR QUEEN

The Cathedral of Mary Our Queen Windows of Faith Endowment

CATHOLIC CHURCH OF GLEN BURNIE

The Catherine Mary Brown Memorial Fund
The Holy Trinity Catholic Education Endowment Fund
The Holy Trinity Parish Endowment Fund

CATHOLIC COMMUNITY OF SOUTH BALTIMORE

The Catholic Community of South Baltimore Catholic Education
The Catholic Community of South Baltimore Ministry Endowment
The Sr. Catherine Cress Endowment Fund for Pastoral Care
The Wolff Family Endowment Fund

CHURCH OF THE ANNUNCIATION

Church of the Annunciation Parish Endowment Fund
The Annunciation Endowment for Senior Care Ministry
The Church of The Annunciation Catholic Education Endowment
The Donald & Naomi Steffe Endowment Fund

CHURCH OF THE ASCENSION

The Church of the Ascension Catholic Education Endowment Fund
The Church of the Ascension Parish Endowment Fund
The Stasiowski Family Endowment Fund

CHURCH OF THE HOLY SPIRIT

The Church of the Holy Spirit Parish Endowment Fund
The Church of the Holy Spirit Catholic Education Endowment Fund
The Reverend Joseph C. Simmons Endowment Fund

CHURCH OF THE IMMACULATE CONCEPTION - TOWSON

Jessica Meredith Jacobsen Memorial Endowment Fund
The Immaculate Conception Scholarship Endowment Fund
The John Gerald McDade Memorial Endowment Fund
The Rev. Msgr. F. Dennis Tinder Endowment Fund

CHURCH OF THE RESURRECTION

The Church of the Resurrection Preservation & Maintenance Fund
The Church of the Resurrection School Endowment Fund

CORPUS CHRISTI

Frank and Mary Kelley Family Memorial Endowment Fund
The Corpus Christi Parish Endowment Fund
The Eliza L. Jenkins Endowment Fund

HOLY FAMILY - MIDDLETOWN

The Deacon George and Dinah Sisson Endowment Fund
The Holy Family, Middletown Catholic Education Endowment Fund

HOLY FAMILY - RANDALLSTOWN

The Holy Family Parish Endowment Fund

IMMACULATE HEART OF MARY

The Immaculate Heart of Mary Parish Endowment Fund
The Immaculate Heart of Mary Education Endowment Fund

OUR LADY OF GRACE

The Spirit of Grace Endowment Fund
The Our Lady of Grace Catholic Education Endowment

OUR LADY OF MOUNT CARMEL MIDDLE RIVER

The Our Lady of Mt Carmel Parish Endowment Fund
The Zeller Family Endowment Fund

OUR LADY OF MOUNT CARMEL - THURMONT

The Our Lady of Mount Carmel, Thurmont Catholic Education Endowment Fund

OUR LADY OF PERPETUAL HELP

The Joseph and Ann P. Johnson Family Fund
The Our Lady of Perpetual Help Parish Endowment Fund
The Our Lady of Perpetual Help Catholic Education Endowment

OUR LADY OF THE CHESAPEAKE

The Our Lady of the Chesapeake Parish Endowment Fund

OUR LADY OF THE FIELDS

The Our Lady of the Fields Catholic Education Endowment Fund
The Our Lady of the Fields Parish Endowment Fund

OUR LADY OF VICTORY

The Our Lady of Victory Parish Endowment Fund

SACRED HEART - GLYNDON

The Fenwick Family Charitable Fund*
The Germaine and David Ricker Endowment Fund*
The Lloyd E. & M. Agatha Aiken Endowment Fund*
The Sacred Heart Catholic Education Endowment Fund
The Sacred Heart Parish Endowment Fund
The Temple Smith Endowment Fund

SHRINE OF THE LITTLE FLOWER

The Shrine of the Little Flower Catholic Education Endowment Fund
The Shrine of the Little Flower Parish Endowment Fund

SHRINE OF THE SACRED HEART

The Keelty Perpetual Fund

ST. AGNES

The St. Agnes Parish Catholic Education Endowment Fund
The St. Agnes Parish Endowment Fund

ST. ALPHONSUS

The St. Alphonsus Catholic Education Endowment Fund
The St. Alphonsus Parish Endowment Fund

ST. ALPHONSUS RODRIGUEZ

The St. Alphonsus Rodriguez Catholic Education Endowment Fund

ST. ANDREW BY THE BAY

The Drew and Risa Hudson Family Fund for Faith Formation

ST. ANN - BALTIMORE

The Kennedy-Boone Family Endowment Fund

PARISH FUNDS

ST. ANN - GRANTSVILLE

The Joseph and Wilda Fahey Family Fund
The St. Ann's Catholic Education Endowment Fund
The St. Ann's Parish Endowment Fund

ST. ANN - HAGERSTOWN

The Poser Family Endowment Fund
The St. Ann, Hagerstown Parish Endowment Fund
The St. Ann, Hagerstown Tuition Assistance Fund

ST. AUGUSTINE - WILLIAMSPORT

The Rev. Msgr. Alfred E. Smith Endowment Fund*
The St. Augustine, Williamsport, Catholic Education Fund

ST. BERNARDINE

The St. Bernardine Catholic Educational Endowment Fund
The St. Bernardine Parish Endowment Fund

ST. CASIMIR

The St. Casimir Catholic Education Endowment Fund
The St. Casimir Church Preservation Endowment Fund
The St. Casimir Parish Endowment Fund

ST. CHARLES BORROMEO

The Mary Bradley Zabicki Endowment Fund
The St. Charles Borromeo Catholic Education Endowment Fund
The St. Charles Borromeo Parish Endowment Fund

ST. CLARE

The St. Clare Endowment Fund

ST. CLEMENT - LANSDOWNE

The McKenna Catholic Education Endowment Fund
The St. Clement Parish Endowment Fund

ST. CLEMENT MARY HOFBAUER

The Lois Loraine Jones Endowment Fund of The St. Clement
Mary Hofbauer Parish Endowment Fund
The St. Clement Mary Hofbauer Parish Endowment Fund
The St. Clement Mary Hofbauer Catholic Education
Endowment Fund

ST. ELIZABETH ANN SETON

The St. Elizabeth Ann Seton Parish Endowment Fund
The St. Elizabeth Ann Seton Catholic Education Endowment Fund

ST. FRANCIS DE SALES

The Rev. Msgr. G. Michael Schleupner Fund
The St. Francis de Sales Catholic Education Endowment Fund
The St. Francis de Sales Parish Endowment Fund

ST. FRANCIS OF ASSISI - BALTIMORE

The Barbara Jo Wuest Educational Trust
The Otto J. and Eva B. Wuest Educational Trust
The St. Francis of Assisi Tuition Assistance Endowment Fund

ST. IGNATIUS - HICKORY

The St. Ignatius, Hickory Parish Endowment Fund
The St. Ignatius, Hickory Catholic Education Endowment Fund

ST. IGNATIUS LOYOLA - FREDERICK

St. Ignatius Loyola Historic Preservation & Maintenance Fund
St. Ignatius of Loyola Catholic Education Endowment Fund
St. Ignatius of Loyola Parish Endowment Fund

ST. JAMES - BOONSBORO

The St. James, Boonsboro, Catholic Education Endowment Fund

ST. JANE FRANCES DE CHANTAL

The Fritz Family Endowment Fund
The St. Jane Frances de Chantal Catholic Education
Endowment Fund
The St. Jane Frances de Chantal Parish Endowment Fund

ST. JOAN OF ARC

St. Joan of Arc Parish Endowment Fund

ST. JOHN THE EVANGELIST - COLUMBIA

The Bartolo Family Fund
The Reverend Monsignor Richard H. Tillman Endowment Fund
The St. John the Evangelist, Columbia Catholic Education
Endowment Fund
The St. John the Evangelist, Columbia Parish Endowment Fund

ST. JOHN THE EVANGELIST - FREDERICK

The Father Wayne Funk Religious Education Fund
The St. John the Evangelist, Frederick Parish
Endowment Fund

ST. JOHN THE EVANGELIST - LONG GREEN VALLEY

The St. John the Evangelist's, Long Green Valley Parish
Endowment Fund

ST. JOHN THE EVANGELIST - SEVERNA PARK

The St. John, Severna Park, Parish Endowment for the Poor
The St. John, Severna Park, Parish Endowment Fund

ST. JOHN - WESTMINSTER

The Bettie Beauchamp and Shirley Young Endowment Fund
The Rev. Msgr. Arthur Valenzano Endowment Fund
The St. John Westminster Parish Endowment Fund

ST. JOSEPH - FULLERTON

The St. Joseph, Fullerton Catholic Education
Endowment Fund
The St. Joseph, Fullerton Parish Endowment Fund

ST. JOSEPH - ODENTON

The Church of the Holy Apostles Parish Endowment Fund
The Church of the Holy Apostles Catholic Education
Endowment Fund

ST. JOSEPH PASSIONIST MONASTERY

The St. Joseph's Passionist Monastery Educational Endowment
The Stephen Jarboe Endowment Fund

ST. KATHARINE DREXEL

The St. Katharine Drexel Catholic Education Endowment Fund
The St. Katharine Drexel Parish Endowment Fund

ST. LEO THE GREAT

The St. Leo Church Catholic Education Endowment Fund
The St. Leo Church Preservation & Maintenance
Endowment Fund

PARISH FUNDS

ST. LOUIS

The Murphy-Faulstich Endowment Fund*
The St. Louis Catholic Education Endowment Fund
The St. Louis Parish Endowment Fund

ST. LUKE

The St. Luke Education Endowment Fund

ST. MARGARET

The Carolyn M. and Charles J. Slimowicz Family Fund*
The Delss Fund for Catholic Education in Haiti
The Jane Dean Endowment Fund

ST. MARY - ANNAPOLIS

The Gilbert Strittmatter Memorial Endowment Fund
The St. Mary's Annapolis Parish Endowment Fund
The Tyler Family Fund of the St. Mary's Annapolis Parish Endowment Fund

ST. MARY - HAGERSTOWN

The Rev. Msgr. Robert S. Passarelli Endowment Fund
for the Poor
The St. Mary, Hagerstown Parish Endowment Fund

ST. MARY OF THE ASSUMPTION - GOVANS

St. Mary of the Assumption Catholic Education Endowment Fund
St. Mary of the Assumption Parish Endowment Fund
St. Mary of the Assumption School Endowment Fund

ST. MICHAEL - FROSTBURG

The St. Michael, Frostburg Parish Endowment Fund

ST. MICHAEL - POPLAR SPRINGS

The Anna Esposito Endowment Fund
The Reverend Michael J. Ruane Endowment Fund
The Richard E. Walters, Jr. Endowment Fund
The Robert and Nancy Landsman Family Fund
The St. Michael, Mt. Airy Service Justice Endowment Fund
The St. Michael, Poplar Springs Catholic Education Endowment Fund
The St. Michael, Poplar Springs Parish Endowment Fund
The Timothy and Barbara Riley Fund

ST. MICHAEL THE ARCHANGEL - OVERLEA

The Spalla - Mancuso Memorial Fund
The St. Michael the Archangel Catholic Educational Endowment Fund
The St. Michael the Archangel Parish Endowment Fund

ST. PATRICK - CUMBERLAND

The St. Patrick, Cumberland, Catholic Education Endowment Fund
The St. Patrick, Cumberland, Historic Preservation & Maintenance
The St. Patrick, Cumberland, Parish Endowment Fund

ST. PATRICK - HAVRE DE GRACE

The Church of St. Patrick Parish Endowment Fund
The Sister Frances Catholic Education Endowment Fund

ST. PATRICK - MT. SAVAGE

The Mary Margaret Winner Music Scholarship Endowment Fund
The Mary Murray Endowment Fund
The St. Patrick Parish Endowment Fund
The St. Patrick, Mt. Savage Historic Preservation & Maintenance Endowment Fund

ST. PAUL

The St. Paul Catholic Education Endowment Fund
The St. Paul Parish Endowment Fund

ST. PETER - HANCOCK

The Sarah Frances Anthony Endowment Fund
The St. Peter, Hancock Catholic Education Endowment Fund

ST. PETER - LIBERTYTOWN

The St. Peter, Libertytown Catholic Education Endowment Fund
The St. Peter, Libertytown Parish Endowment Fund

ST. PETER - WESTERNPORT

The St. Peter's, Westernport Catholic Education Endowment Fund
The St. Peter's, Westernport Parish Endowment Fund

ST. PIUS X

The St. Pius X Catholic Educational Endowment Fund
The St. Pius X Parish Endowment Fund

ST. THOMAS AQUINAS

The St. Thomas Aquinas Parish Endowment Fund

ST. URSULA

The St. Ursula Catholic Education Endowment Fund
The St. Ursula Parish Endowment Fund

ST. VERONICA

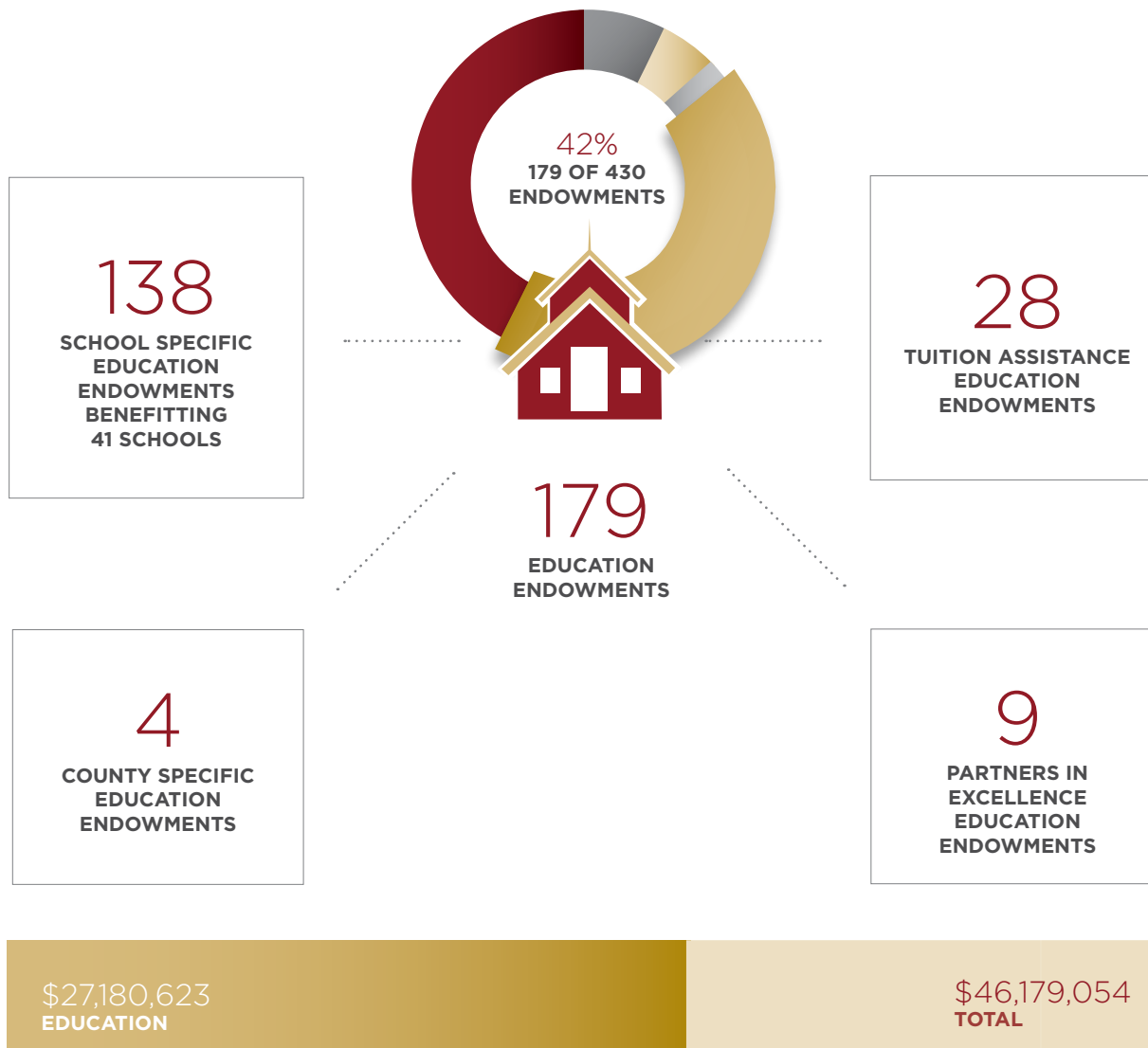
The St. Veronica Catholic Education Fund
The St. Veronica Parish Endowment Fund

TRANSFIGURATION

The Transfiguration Catholic Community Education Endowment Fund
The Transfiguration Catholic Community Endowment Fund

**fund supports multiple purposes*

EDUCATION FUNDS



“My vision for the schools of the Archdiocese of Baltimore includes doing the work necessary to build a lasting school system that is available to any child desiring a quality Catholic education. I believe the best days for Catholic education lie before us.”

JAMES B. SELLINGER, SR.
CHANCELLOR OF CATHOLIC SCHOOLS



EDUCATION FUNDS

ALLEGANY OR GARRETT COUNTY CATHOLIC SCHOOLS

Murphy Educational Endowment for Western MD (AOB)*
The Valenzano Family Endowment Fund
The Mary Murray Fund

ANNE ARUNDEL COUNTY CATHOLIC SCHOOLS

The Baldwin Family Endowment Fund

ARCHBISHOP BORDERS SCHOOL

The Archbishop Borders Educational Enhancement Fund

ARCHBISHOP CURLEY HIGH SCHOOL

The Archbishop Curley High School Endowment Fund
The Michael G. Mann Memorial Endowment Fund

CALVERT HALL COLLEGE HIGH SCHOOL

The Dominic Cottone Endowment Fund
The Timothy J. and Leslie Chairs Family Fund

CARDINAL SHEHAN SCHOOL

The Cardinal Shehan School Endowment Fund

HOLY ANGELS CATHOLIC SCHOOL

The Holy Angels Catholic School Endowment Fund
The Timothy J. and Leslie Chairs Family Fund

HOLY FAMILY SCHOOL

The Holy Family Catholic Education Endowment Fund

IMMACULATE CONCEPTION SCHOOL

The Rev. Msgr. Edward J. Lynch Scholarship Fund
The Immaculate Conception School Endowment Fund
Jessica Meredith Jacobsen Memorial Endowment Fund
The Rev. Msgr. F. Dennis Tinder Endowment Fund

MONSIGNOR SLADE CATHOLIC SCHOOL

The Monsignor Slade Catholic School Endowment Fund

MOTHER SETON ACADEMY

The Mary Chairs Endowment Fund
The Mother Seton Academy Endowment Fund

MOUNT SAINT JOSEPH HIGH SCHOOL

The Samuel and Patricia Chairs Family Fund

NOTRE DAME PREPARATORY SCHOOL

The Notre Dame Preparatory School Endowment Fund

OUR LADY OF GRACE SCHOOL

The Albert & Concetta Radecke Family Fund
The Fr. Nicholas Scholarship Endowment Fund
The Gregory E. Bushman, Our Lady of Grace School
Scholarship

OUR LADY OF MOUNT CARMEL ELEMENTARY & HIGH SCHOOLS

The Baynes Family Endowment Fund
The Dr. Jeff Bunn Music Scholarship Fund
The Father Joseph Kitko Scholarship Fund of Mt Carmel
High School
The Henry A. & Mabel A. Bauernfeind Memorial Scholarship
Endowment Fund
The James "Pop" Reynolds Memorial Scholarship
The Joseph Cramer Memorial Scholarship Endowment Fund
The Linda Fannon Scholarship Fund of Our Lady of
Mt Carmel
The Michael & Kathleen Sipes Scholarship Fund
The Michelle Bevans Memorial Scholarship Endowment Fund
The Norbert & Oriole Porter Scholarship Fund
The Our Lady of Mt Carmel High School Endowment Fund
The Our Lady of Mt. Carmel Elementary School
The Regina and Eugene McKenzie Scholarship Fund
The Rev. Don McMaster Scholarship Endowment Fund
The Rev. Msgr. Robert L. Hartnett Fund
The Romadka Family Endowment Fund
The Sisters of St. Francis Endowed Scholarship Fund

OUR LADY OF PERPETUAL HELP SCHOOL

The Our Lady of Perpetual Help School Endowment Fund

OUR LADY OF VICTORY SCHOOL

The Our Lady of Victory School Endowment Fund
The Sr. Barbara Tucker Scholarship Endowment Fund
The Sr. Ruth Marie Hindley, S.N.D. Scholarship
Endowment Fund

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The Curran and Jody Harvey Family Endowment
Scholarship Fund
The Edward A. Crooke Scholars Fund
The Fr. Tim Brown Reading Scholars Program Fund
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**“Catholic education has been
a bridge for me in finding
myself, in finding God.”**

**TAVON WHITENER, PIE SCHOLAR
ARCHBISHOP BORDERS SCHOOL, 1999-2005
ST. JOSEPH UNIVERSITY, CLASS OF 2013
WIDENER UNIVERSITY SCHOOL OF LAW, CURRENT
FIRST-YEAR LAW STUDENT**

RESURRECTION - ST. PAUL SCHOOL

The Church of the Resurrection School Endowment Fund
The Resurrection - St. Paul School Endowment Fund

SACRED HEART SCHOOL - GLYNDON

The Bradley T. MacDonald Family Endowment Fund
The Sacred Heart School Endowment Fund

THE SCHOOL OF THE CATHEDRAL OF MARY OUR QUEEN

The Bill and Lisa Stromberg Endowment for Tuition
Assistance and Seminarian Education*
The Cathedral of Mary Our Queen Fund for Catholic Education
The L. Patrick Deering Education Fund

EDUCATION FUNDS

SCHOOL OF THE INCARNATION

The School of the Incarnation Endowment Trust

SETON KEOUGH HIGH SCHOOL

The Anna Fehl Scholarship Endowment Fund
The Betty Wagner Smith Scholarship Endowment Fund
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The Mary Heckwolf Staylor Endowment Fund
The Rosskopf Family Memorial Endowment Fund
The Seton Alumnae Association Scholarship Endowment Fund
The Seton Keough High School Endowment Fund
The Timothy J. and Leslie Chairs Family Fund

SISTERS ACADEMY OF BALTIMORE

The Mary Chairs Endowment Fund
Sisters Academy of Baltimore Endowment Fund

Ss. JAMES & JOHN CATHOLIC SCHOOL

Albert and Loretta Reichelt Endowment Fund
Andrew R. and Hannah C. Dunevant Scholarship Fund
Charles and Theresa Rizzo Scholarship Fund
Connolly Organ Families Scholarship Fund
Daley-Pech Family Scholarship Endowment
Gene Lawrence Tuition Assistance Endowment
Glenn Meyer Scholarship Endowment Fund
Harry Meyer Scholarship Endowment Fund
Heil Family Scholarship Fund
Jessica and Nicholas Brown Scholarship Endowment Fund
Leo and Adrienne Fenzel Scholarship Fund
Mark D. Palmer Scholarship Fund
McCarthy/Staudenmaier Families Scholarship Fund
Patricia E. Sahlin Scholarship Fund
The Charlotte K. Martin Scholarship Fund
The Christina Marie Polley Scholarship Fund
The Claire Renaux Scholarship Fund
The Drew Dedrick Scholarship Fund
The Father Richard T. Lawrence Endowment Fund
The Genevieve Spain Rogers Scholarship Fund
The Gruzynski-Conrad Families Scholarship Fund
The Mac Ball Tuition Assistance Endowment
The Magno Zito Family Scholarship Fund
The Mary "Molly" Jameson Scholarship Fund
The Raymond and Patricia Bahr Scholarship Fund
The Reverend Joseph Wichland C.Ss.R. Scholarship Fund

The Russell Gordon Croft Scholarship Fund
The Sarah Mansueto Endowment Fund
The Ss. James & John Catholic School Tuition Assistance Fund

ST. CLEMENT MARY HOFBAUER SCHOOL

The Shipley Family Tuition Assistance Endowment Fund
The St. Clement Mary Hofbauer School Endowment Fund

ST. FRANCIS OF ASSISI SCHOOL

The St. Francis of Assisi School Endowment Fund
The St. Francis of Assisi Tuition Assistance Endowment Fund

ST. JOAN OF ARC SCHOOL

The Rev. Kevin T. Schenning Fund

ST. JOHN THE EVANGELIST SCHOOL - SEVERNA PARK

The St. John, Severna Park, School Endowment Fund

ST. JOHN SCHOOL - WESTMINSTER

The Cecelia Hinkel Endowment Fund
The Nellie Agnes Arnold Scholarship Endowment Fund
The St. John School Endowment Fund
The Walter and Anna Hackett Family Fund

ST. JOHN THE EVANGELIST SCHOOL - LONG GREEN VALLEY

The St. John School, Long Green Valley Endowment Fund

ST. JOSEPH SCHOOL - COCKEYSVILLE

The St. Joseph School Catholic Education Endowment Fund

ST. JOSEPH SCHOOL - FULLERTON

The St. Joseph School Endowment Fund

ST. LOUIS SCHOOL

The Sr. Mary Catherine Endowment Fund

ST. MARGARET SCHOOL

The Carolyn M. and Charles J. Slimowicz Family Fund*
The Jackie Kinzler Memorial Fund
The Jane Dean Endowment Fund
The Rev. Francis X. Callahan Fund
The St. Margaret Tuition Assistance Endowment Fund

ST. MARIA GORETTI HIGH SCHOOL

The St. Maria Goretti High School Endowment Fund

ST. MARY'S SCHOOLS - ANNAPOLIS

The Carmine Blades Scholarship Fund
The Caruso Family Scholarship Fund
The CMDR Albert W. Vittek Endowment Fund
The Fr. Max Pauli C.Ss.R. Scholarship Fund
The J. Pierre and Sybil Bernard Scholarship Fund
The Jeffrey D. Ralston '84 Scholarship Fund
The Letitia Farrell Memorial Scholarship Fund
The McGeady Family Scholarship Fund
The Mildred Pascal Scholarship Fund
The Richard D. Crabtree Spirituality Scholarship Fund
The School Sisters of Notre Dame Mathematics Award Fund
The St. Mary Faculty Enrichment Endowment Fund
The St. Mary High School Endowment Fund of the St. Mary's
Schools Endowment Fund
The St. Mary's Schools Endowment Subfund of the St. Mary's
Annapolis Parish Endowment Fund
The Tuition and Scholarship Assistance Subfund of the
St. Mary's Annapolis Parish Endowment Fund
The Twila Steinecker Peace and Justice Award Fund

ST. MARY'S SCHOOL - HAGERSTOWN

The Rev. Msgr. Robert S. Passarelli Endowment Fund

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Daughters of Charity Endowment Fund for
St. Michael's School
The Father Christopher Carney Endowment Fund

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The Rev. Msgr. Francis X. Zorbach Tuition Assistance
Endowment Fund

ST. PIUS X SCHOOL

The St. Pius X School Endowment Fund

ST. THOMAS AQUINAS SCHOOL

The St. Thomas Aquinas Tuition Assistance Endowment Fund
The St. Thomas Aquinas School Endowment Fund
The Darlene Henry Fund

EDUCATION FUNDS

TRINITY SCHOOL

The Levy Family Endowment Fund
The Trinity School Endowment Fund
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The Mathias J. & Rosetta K. DeVito Family Fund
The Michael and Jean MacDonald Endowment Fund
The Our Lady of the Angels Catholic Education Scholars
The Q. Francis and Rita H. Dallavalle Endowment Fund

WASHINGTON COUNTY CATHOLIC SCHOOLS

The James and Darlene Stojak Family Trust Fund

**fund supports multiple purposes*

“My school cares about more than academics or tests. They help me overcome my fears. I am putting the things I am learning into action at home and everywhere I go.”

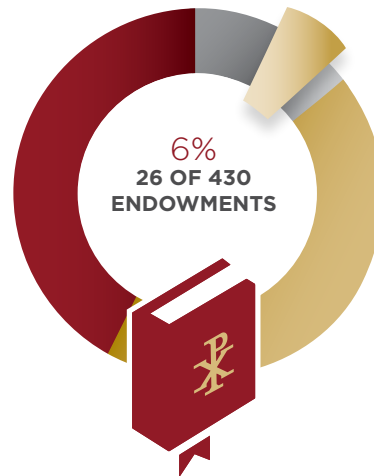
DANIELLE BROWNSON
ARCHBISHOP BORDERS SCHOOL



CLERGY FUNDS

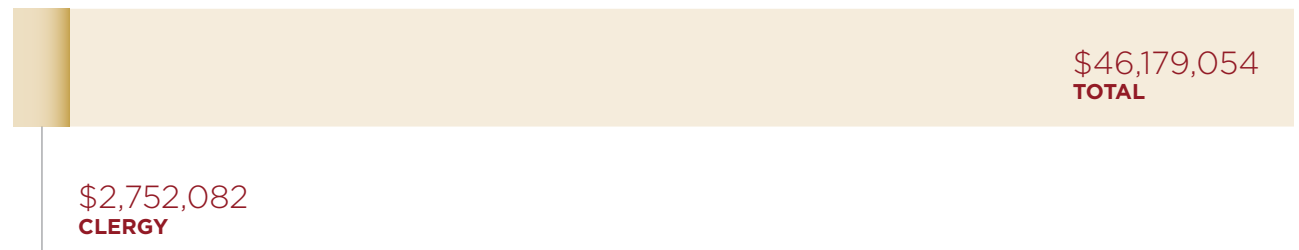
St. John Vianney Seminarian Fund
 The Albert Gregory Kelly Endowment Fund
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 Endowment Fund
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 for Priests

**fund supports multiple purposes*



“The real joy of the priesthood is interacting with parishioners and trying to help them draw closer to the Lord. The priesthood is all about bringing Jesus to people and people to Jesus.”

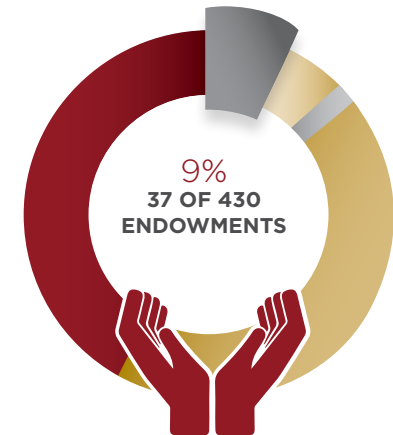
REVEREND MONSIGNOR JAMES P. FARMER
PASTOR, ST. JOHN, WESTMINSTER



MINISTRY & OUTREACH FUNDS

Deacon Endowment Fund
 The Alice Creaghan Streett Endowment Fund
 The Bishop P. Francis Murphy Justice and Peace Fund
 The Black and Indian Missions Endowment Fund
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 The William & Mabel Newman Family Fund
 The Xaverian Brothers Endowment Fund
 Truman T. and Nellie M. Semans Endowment for Catholic Charities

**fund supports multiple purposes*



\$4,728,081
MINISTRIES AND
OUTREACH

CEMETERY FUNDS

HOLY CROSS

The Holy Cross Cemetery Endowment Fund

HOLY FAMILY - RANDALLSTOWN

The Holy Family Historic Preservation & Cemetery Endowment Fund

HOLY ROSARY

The Holy Rosary Cemetery Endowment Fund

OUR LADY OF MOUNT CARMEL - THURMONT

The Our Lady of Mount Carmel, Thurmont Cemetery Endowment

OUR LADY OF THE FIELDS

The Our Lady of the Fields Cemetery Endowment Fund

ST. ALPHONSUS RODRIGUEZ

The St. Alphonsus Rodriguez Parish Cemetery Endowment Fund

ST. CHARLES BORROMEO

The St. Charles Borromeo Cemetery Endowment Fund

ST. IGNATIUS - HICKORY

The Rev. Christopher M. Carney Endowment Fund*
The St. Ignatius Parish Cemetery Endowment Fund

ST. JOHN THE EVANGELIST - LONG GREEN VALLEY

The St. John the Evangelist's, Long Green Valley Cemetery
Endowment Fund

ST. JOSEPH - TEXAS

The St. Joseph, Texas Cemetery Endowment Fund

ST. LOUIS

The St. Louis Parish Cemetery Endowment Fund

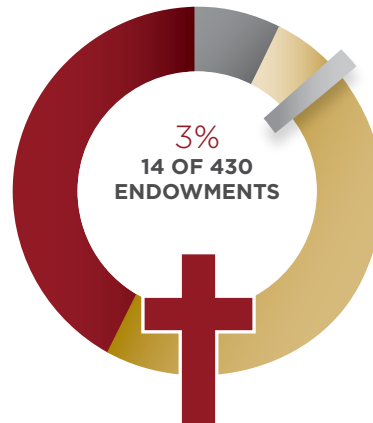
ST. MICHAEL - FROSTBURG

The St. Michael, Frostburg Cemetery Endowment Fund

ST. MICHAEL - POPLAR SPRINGS

The Bill & Inez Thomas Endowment Fund

**fund supports multiple purposes*



“‘Burying the dead’ is a corporal work of mercy. Just as dioceses and parishes have endowments and ministries for other corporal works of mercy (feeding the hungry, housing the homeless, visiting the sick, clothing the naked) and spiritual works of mercy (education, counseling), so too are there endowments for the care of those who have passed.”

REVEREND PATRICK CARRION
DIRECTOR, OFFICE OF CEMETERY MANAGEMENT

\$1,377,383
CEMETERIES

\$46,179,054
TOTAL

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Benefits to establishing a Donor Advised Fund within the Catholic Community Foundation include convenience and flexibility, without the administrative costs of a private foundation. Under this arrangement, donors make a tax-deductible gift of \$10,000 or more in cash, securities, or property to the Foundation, and the Foundation establishes a Fund in the donor's name under the Foundation's management. The donor makes recommendations for distributions, provided at least 50% of these distributions support Archdiocesan programs.

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The Joseph E. & Catherine A. Liberatore Family Fund

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[†]Denotes donors that have passed.

If you are interested in receiving more information on Donor Advised Funds within the Catholic Community Foundation, please call Martha W. Kendall, Development Director for the Foundation, at 410-547-5431.

\$570,933

**TOTAL VALUE DONOR ADVISED
FUNDS AS OF JUNE 30, 2014**



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Legacy League Members of the Catholic Community Foundation have chosen to extend their philanthropy beyond their lifetimes by endowing legacy gifts in perpetuity through a bequest. Often offering a tax benefit or another financial incentive, legacy giving provides a way to connect a donor's descendants to a ministry or cause dear to one's heart.

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PATRICK MADDEN
EXECUTIVE DIRECTOR

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