Dear Friends in Christ,

In March of 2015, Pope Francis announced the Catholic Church’s celebration of a Jubilee of Mercy. From December 2015 through this coming November, the Jubilee of Mercy provides each of us with a great opportunity for deepening our faith and our relationship with Jesus Christ. Through his invitation, our Holy Father assures us that, as long as we possess love and the Word of God in our hearts, each of us wields a great capacity to extend God’s mercy to others.

Here in the Archdiocese of Baltimore, we extend the Lord’s mercy in countless ways. Through pastoral and evangelizing ministries at our parishes, we help to create new disciples by welcoming new members into our faith communities. Through our Catholic schools, the Church offers the gift of an academically-excellent education that transforms lives by teaching them to be the example of Christ’s selflessness love. And through our charitable ministries, hospitals, and healthcare centers, we provide our neighbors in need with food, shelter, clothing, medical services, and a host of other necessities they would otherwise lack.

The Catholic Community Foundation, founded in 1998 by my predecessor, Cardinal William H. Keeler, helps enable these efforts, and so much more. Through their endowed giving, Foundation donors are helping to advance these ministries and to ensure that they thrive for many years to come, and I am grateful to all of you who have added your support. Additionally, I extend my thanks to Foundation President, John Balch, and to the lay women and men who serve on the Foundation’s Board and Committees. Your gifts of time, talent, and treasure have helped to steward the Foundation, maximize its many benefits, and create a vehicle for philanthropy that will long endure.

To those considering endowed giving, either through establishing a new fund or contributing to an existing one, I invite you to reach out to the Catholic Community Foundation by way of the contact information appearing at the end of this report. To those of you who have already supported the Foundation, I once again offer my heartfelt thanks.

With my sincere prayers that this Holy Year of Mercy be one of great blessings for you and for all of God’s people, I remain

Faithfully in Christ,

Most Reverend William E. Lori
Archbishop of Baltimore
VISION, MISSION, LEGACY

THE VISION
The Catholic Community Foundation seeks to build philanthropy within the Archdiocese of Baltimore by inviting major endowment gifts, bequests, charitable gift annuities, trusts, and other legacy gifts from the people of God served by the Church throughout their lives.

THE MISSION
The Catholic Community Foundation exists to provide financial support to secure the future of parishes, schools, and ministries of the Archdiocese of Baltimore.

THE LEGACY
Support for the Catholic Community Foundation provides long-term financial stability for Archdiocesan ministries and missions, leaving a legacy of love that will impact many lives for generations to come.

The Catholic Community Foundation is a separately incorporated and controlled 501(c)(3) organization within the Archdiocese of Baltimore.
Dear Friends,

It is my honor to present you with *Seeds of a New Philanthropy*, the Catholic Community Foundation’s Annual Report for Fiscal Year 2015 (July 1, 2014 – June 30, 2015). I am pleased to report that, in a year that generally saw substantial market fluctuation, the Foundation increased our assets held under management to $48.34 million and outperformed our policy benchmark by 1.5%.

Moreover, the Foundation’s beneficial impact continues to expand as twenty new endowment funds were added to the Foundation’s portfolio in FY15, resulting in an increase of $2.84 million in assets. Though many of these funds covered a wide range of philanthropic goals – from enhancing music ministry to offering faith formation instruction for our young people – nearly half of the new funds were established through The Embracing Our Mission Mustard Seed Match for Endowed Scholarships Program. I encourage you to read our feature story on this successful program, which appears on pages 10-12 later in this report.

I am so very proud that the Foundation is able to help students and their families; however, they are but one constituency whose lives are improved due to the generosity from Catholic Community Foundation fund holders and donors. The Foundation’s approach, one that affords donors the opportunity to support specific parishes, schools, and ministries, helps to ensure that the many and varied needs of our Archdiocese will be met in perpetuity. In addition to providing support for scholarships, Foundation donors are enabling parishes and schools to make capital improvements, and for the Archdiocese to care for our retired Clergy and to continue its programs of charitable outreach.

I would like to take a moment to thank the Foundation’s Board and Committee members whose expertise safeguards the monies our donors have entrusted to us while helping grow the Foundation’s assets prudently. It is a privilege to serve among you. Finally, I express my utmost gratitude to Archbishop Lori for taking on such an involved role in growing the Foundation and for imbuing in all of us a sense of urgency to tend God’s garden here on earth.

Now is an exciting time for Catholic philanthropy in the Archdiocese of Baltimore. With your continued support, the Catholic Community Foundation will persevere in our mission to secure the long-term financial health of our parishes, our Catholic schools, and the many ministries that serve those yearning for Christ’s enduring love.

John H. Balch
President, Catholic Community Foundation

“...The Foundation’s approach, one that affords donors the opportunity to support specific parishes, schools, and ministries, helps to ensure that the many and varied needs of our Archdiocese will be met in perpetuity.”

JOHN H. BALCH
PRESIDENT, CATHOLIC COMMUNITY FOUNDATION
YEAR IN REVIEW

Given the fluctuating market environment, the Catholic Community Foundation is pleased with the relative gains made in Fiscal Year 2015 (July 1, 2014 – June 30, 2015), increasing assets held under management to $48.34 million. Additionally, after realizing an endowment return of 1.1% for the year, the Foundation is cautiously optimistic concerning future performance.

As of June 30, 2015, assets were at $48,342,777: 57.8% in equities (global), 16.0% in fixed income, 15.7% in alternatives, and 10.5% in real assets. Moreover, since the Foundation’s inception, the portfolio’s return has been 10.63% versus the policy benchmark of 9.86%.

The portfolio outperformed its policy benchmark by 1.5% in Fiscal Year 2015, driven mainly by the equities portfolio. The portfolio’s liquid global stock fund outperformed its benchmark by 2.2% led by strong returns from U.S. managers. Further, illiquid investments in private equity and venture capital partnerships were additive, returning 16.5% for the year. The portfolio also benefitted from an underweight allocation to commodities, which lost -23.7% driven by the sell-off in energy. Partially offsetting the positive performers was an allocation to non-U.S. bonds. Managers in this strategy held bonds denominated in non-U.S. currencies and were consequently hurt by the appreciation of the U.S. dollar.

Fiscal Year 2015 saw a healthy influx of new endowment funds established within the Foundation, as 20 individual and organizational donors set up funds representing an increased asset stream of $2.84 million.

 Appearing in the following five pages are the Foundation’s Investment and Performance Reviews as of June 30, 2015 along with the Selected Financial Information for the fiscal years ending June 30, 2015 and June 30, 2014.

For questions about any of the information provided within this section, please contact Robert Barron, Senior Financial Analyst for the Foundation at Robert.Barron@Archbalt.org or call 410-547-5323.
INVESTMENT REVIEW

ENDOWMENT MARKET VALUES
ANNUAL - 2012-2015

<table>
<thead>
<tr>
<th>Year</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>JUNE 2015</td>
<td>$48,342,777</td>
</tr>
<tr>
<td>JUNE 2014</td>
<td>$46,749,987</td>
</tr>
<tr>
<td>JUNE 2013</td>
<td>$40,023,917</td>
</tr>
<tr>
<td>JUNE 2012</td>
<td>$33,641,744</td>
</tr>
</tbody>
</table>

LIQUIDITY
4.9% LIQUID
17.0% QUARTERLY
78.1% MONTHLY
OR LESS

LIQUIDITY
US EQUITY 30.6%
INTERNATIONAL EQUITY 20.0%
EMERGING MKTS EQUITY 5.1%
PRIVATE CAPITAL 2.1%
CASH 1.8%
CORE BONDS 7.4%
GLOBAL BONDS 2.3%
OPP STRATEGIES 4.5%
LONG/SHORT HEDGE 7.7%
RELATIVE VALUE HEDGE 8.0%
TIPS 1.2%
COMMODITIES 2.5%
NATURAL RESOURCES 3.5%
REAL ESTATE 3.3%

0% 25% 50% 75%
PERFORMANCE REVIEW

ANNUALIZED PERFORMANCE

<table>
<thead>
<tr>
<th>Annualized Performance</th>
<th>Foundation</th>
<th>Policy Benchmark¹</th>
<th>CPI + 4%</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Year</td>
<td>1.10</td>
<td>-0.37</td>
<td>3.82</td>
</tr>
<tr>
<td>3 Years</td>
<td>8.84</td>
<td>8.01</td>
<td>5.20</td>
</tr>
<tr>
<td>5 Years</td>
<td>9.08</td>
<td>9.64</td>
<td>5.75</td>
</tr>
<tr>
<td>Inception</td>
<td>10.63</td>
<td>9.86</td>
<td>5.79</td>
</tr>
</tbody>
</table>

Inception Date: 12/31/2008

ANNUALIZED RETURN

<table>
<thead>
<tr>
<th>Year</th>
<th>Foundation</th>
<th>Policy Benchmark¹</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Year</td>
<td>10.6%</td>
<td>9.9%</td>
</tr>
</tbody>
</table>

CUMULATIVE PERFORMANCE (GROWTH OF $100)

- Foundation $192.8
- Policy Benchmark¹ $184.2

POLICY BENCHMARK¹
Jan-09 to Mar-12: S&P 65%, Barclays U.S. Agg 33%, 3-Month Tbill 2%
Apr-12 to Current: MSCI ACWI 53%, Barclays U.S. Agg 15%, HFRI FoF Composite 16%, Barclays TIPS 3.2%, Bloomberg Commodity Index 4.8%, NCREIF ODCE 4%, S&P Global LargeMidCap Commodity/Resource Index 4%
**SELECTED FINANCIAL INFORMATION**

**STATEMENTS OF FINANCIAL POSITION JUNE 30, 2015 AND 2014**

<table>
<thead>
<tr>
<th></th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash</td>
<td>$278,071</td>
<td>$88,777</td>
</tr>
<tr>
<td>Investments</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unrestricted</td>
<td>6,428,962</td>
<td>6,654,352</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>43,825,590</td>
<td>39,812,446</td>
</tr>
<tr>
<td>Permanently restricted</td>
<td>70,768</td>
<td>74,199</td>
</tr>
<tr>
<td>Total investments</td>
<td>50,325,320</td>
<td>46,540,997</td>
</tr>
<tr>
<td>Other assets</td>
<td>523,410</td>
<td>495,470</td>
</tr>
<tr>
<td>Agency funds held for others</td>
<td>261,667</td>
<td>274,627</td>
</tr>
<tr>
<td>Contributions receivable, net of allowance and discount of $443,963 and $1,302,707 at June 30, 2015 and 2014, respectively</td>
<td>2,235,718</td>
<td>3,572,843</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td>$53,624,186</td>
<td>$50,972,714</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>LIABILITIES AND NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Liabilities</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accrued grant liabilities</td>
<td>$2,449,731</td>
<td>$2,266,167</td>
</tr>
<tr>
<td>Accrued expenses</td>
<td>22,061</td>
<td>326,774</td>
</tr>
<tr>
<td>Agency funds and liabilities to related entities</td>
<td>261,667</td>
<td>274,627</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td>2,733,459</td>
<td>2,867,568</td>
</tr>
<tr>
<td><strong>Net assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unrestricted</td>
<td>6,606,205</td>
<td>6,830,498</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>44,219,894</td>
<td>41,210,020</td>
</tr>
<tr>
<td>Permanently restricted</td>
<td>64,628</td>
<td>64,628</td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td>50,890,727</td>
<td>48,105,146</td>
</tr>
<tr>
<td><strong>Total liabilities and net assets</strong></td>
<td>$53,624,186</td>
<td>$50,972,714</td>
</tr>
</tbody>
</table>
## SELECTED FINANCIAL INFORMATION

### STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS YEAR ENDED JUNE 30, 2015

<table>
<thead>
<tr>
<th></th>
<th>UNRESTRICTED</th>
<th>TEMPORARILY RESTRICTED</th>
<th>PERMANENTLY RESTRICTED</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenue, gains and other support</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>$15,800</td>
<td>$4,363,915</td>
<td>-</td>
<td>$4,379,715</td>
</tr>
<tr>
<td>Grant income</td>
<td>-</td>
<td>133,205</td>
<td>-</td>
<td>133,205</td>
</tr>
<tr>
<td>Other income</td>
<td>1,911</td>
<td>29,513</td>
<td>-</td>
<td>31,424</td>
</tr>
<tr>
<td>Realized gains on investments</td>
<td>74,721</td>
<td>469,723</td>
<td>-</td>
<td>544,444</td>
</tr>
<tr>
<td>Unrealized gains on investments</td>
<td>6,323</td>
<td>51,813</td>
<td>-</td>
<td>58,136</td>
</tr>
<tr>
<td>Net assets released from restrictions</td>
<td>2,038,295</td>
<td>(2,038,295)</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td><strong>Total revenue, gains and other support</strong></td>
<td>2,137,050</td>
<td>3,009,874</td>
<td>-</td>
<td>5,146,924</td>
</tr>
<tr>
<td><strong>Expenses</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Management fees</td>
<td>564,887</td>
<td>-</td>
<td>-</td>
<td>564,887</td>
</tr>
<tr>
<td>Grant expense</td>
<td>1,796,456</td>
<td>-</td>
<td>-</td>
<td>1,796,456</td>
</tr>
<tr>
<td><strong>Total grants and expenses</strong></td>
<td>2,361,343</td>
<td>-</td>
<td>-</td>
<td>2,361,343</td>
</tr>
<tr>
<td><strong>Changes in net assets</strong></td>
<td>(224,293)</td>
<td>3,009,874</td>
<td>-</td>
<td>2,785,581</td>
</tr>
<tr>
<td><strong>Net assets</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Beginning of year</td>
<td>6,830,498</td>
<td>41,210,020</td>
<td>64,628</td>
<td>48,105,146</td>
</tr>
<tr>
<td>End of year</td>
<td>$6,606,205</td>
<td>$44,219,894</td>
<td>$64,628</td>
<td>$50,890,727</td>
</tr>
</tbody>
</table>
## SELECTED FINANCIAL INFORMATION

### STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS YEAR ENDED JUNE 30, 2014

<table>
<thead>
<tr>
<th></th>
<th>UNRESTRICTED</th>
<th>TEMPORARILY RESTRICTED</th>
<th>PERMANENTLY RESTRICTED</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenue, gains and other support</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>$5,300</td>
<td>$366,935</td>
<td>-</td>
<td>$372,235</td>
</tr>
<tr>
<td>Grant income</td>
<td>-</td>
<td>185,000</td>
<td>-</td>
<td>185,000</td>
</tr>
<tr>
<td>Other income</td>
<td>1,959</td>
<td>13,551</td>
<td>-</td>
<td>15,510</td>
</tr>
<tr>
<td>Realized gain on investments</td>
<td>87,352</td>
<td>517,977</td>
<td>-</td>
<td>605,329</td>
</tr>
<tr>
<td>Unrealized gain on investments</td>
<td>791,227</td>
<td>4,655,599</td>
<td>-</td>
<td>5,446,826</td>
</tr>
<tr>
<td>Net assets released from restrictions</td>
<td>1,934,053</td>
<td>(1,934,053)</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td><strong>Total revenue, gains and other support</strong></td>
<td>2,819,891</td>
<td>3,805,009</td>
<td>-</td>
<td>6,624,900</td>
</tr>
<tr>
<td><strong>Expenses</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Management fees</td>
<td>570,221</td>
<td>-</td>
<td>-</td>
<td>570,221</td>
</tr>
<tr>
<td>Grant expense</td>
<td>1,733,402</td>
<td>-</td>
<td>-</td>
<td>1,733,402</td>
</tr>
<tr>
<td><strong>Total grants and expenses</strong></td>
<td>2,303,623</td>
<td>-</td>
<td>-</td>
<td>2,303,623</td>
</tr>
<tr>
<td>Changes in net assets</td>
<td>516,268</td>
<td>3,805,009</td>
<td>-</td>
<td>4,321,277</td>
</tr>
<tr>
<td><strong>Unrestricted net assets</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Beginning of year</td>
<td>6,314,230</td>
<td>37,405,011</td>
<td>64,628</td>
<td>43,783,869</td>
</tr>
<tr>
<td>End of year</td>
<td>$6,830,498</td>
<td>$41,210,020</td>
<td>$64,628</td>
<td>$48,105,146</td>
</tr>
</tbody>
</table>


SEEDS OF A NEW PHILANTHROPY

THE EMBRACING OUR MISSION MUSTARD SEED MATCH FOR ENDOWED SCHOLARSHIPS PROGRAM

One of the most vital components to the Archdiocese of Baltimore’s mission is its commitment to Catholic schools and their ability to empower students to reach their full potential. Families who choose to send their children to Catholic schools know that their children will receive an academically excellent, morally-centered education that will serve them well throughout their entire lives. Alumni treasure their Catholic alma maters and neighborhoods come to rely upon the schools as anchors in their communities.

Inspired by the biblical parable comparing the Kingdom of God to a large bush grown from a tiny mustard seed, The Embracing Our Mission Mustard Seed Match for Endowed Scholarships Program expands student access to Catholic schools in the Archdiocese by establishing individual school endowment funds in the Catholic Community Foundation. Participating schools receive a matching grant funded by monies raised through the Embracing Our Mission - Shaping Our Future campaign. Nine schools created new funds as part of this program during FY15, its pilot year.

“When I joined the Archdiocese in 2014,” said Jim Sellinger, Chancellor of Catholic Schools, “I realized a major challenge for our schools was their dependence on tuition. We needed ways to help families in need with financial assistance. So, establishing a tuition assistance endowment in each of our schools became a top priority. It’s all about sustainability of our Catholic schools.”
SEEDS OF A NEW PHILANTHROPY

“When I joined the Archdiocese in 2014, I realized a major challenge for our schools was their dependence on tuition. We needed ways to help families in need with financial assistance. So, establishing a tuition assistance endowment in each of our schools became a top priority.”

JIM SELLINGER
CHANCELLOR OF CATHOLIC SCHOOLS

The following new endowment funds were established in FY15 as part of the Embracing Our Mission Mustard Seed Match for Endowment Scholarships Program, in support of tuition assistance grants to the schools that appear below each fund name*:

- The Archbishop Spalding High School Endowment Fund
  Archbishop Spalding High School
- The Immaculate Heart of Mary School Endowment Fund
  Immaculate Heart of Mary School
- The Mark Pacione School Endowment Fund
  St. Pius X School
- The Mary Rettaliata Endowment Fund
  St. Augustine School
- The Mount Saint Joseph High School Endowment Fund
  Mount Saint Joseph High School
- The Mark Pacione School Endowment Fund
  St. Martin de Porres Scholarship Fund
  Mount de Sales Academy
- The Sacred Heart, Glyndon Interparish School Endowment Fund
  Sacred Heart School
- The St. Joseph School, Cockeysville Endowment Fund
  St. Joseph School, Cockeysville
- The Trinity School Endowment Fund
  Trinity School

* For an updated list of schools participating in the Embracing Our Mission Mustard Seed Match for Endowed Scholarships Program, please call the Catholic Community Foundation at 410-547-5356.
SEEDS OF A NEW PHILANTHROPY

“...It’s nice that it [the establishing gift] is being matched. I know in a number of cases, the matching component certainly encouraged people to make a more sizable gift than they otherwise would have.”

REVEREND DONALD GRZYMSKI, OFM CONV.
PRESIDENT, ARCHBISHOP CURLEY HIGH SCHOOL

Michael Wright, Principal of the School of the Cathedral of Mary Our Queen, which took advantage of the program in its pilot year, believes the Mustard Seed Match Program doesn’t just help to ensure his school’s sustainability; it also makes the school more dynamic and diverse. “Tuition assistance is, of course, going to help the viability of the school,” he said, when asked about the program’s merits, “but I think the community is also enhanced when you have a more diverse group of students, providing multiple perspectives. It just enriches the school as a whole.”

The schools that have been able to take advantage of The Embracing Our Mission Mustard Seed Match for Endowed Scholarships Program are grateful for being given such a tremendous opportunity. Fr. Grzymski added, “We’re very grateful for the Mustard Seed Match Program; we’re grateful to the donors who made it possible with their support of Embracing Our Mission; and we’re grateful that it exists as an encouragement to help schools like Curley build our endowment.”
NEW ENDOWMENT FUNDS

FY15 saw 20 new endowment funds established within the Catholic Community Foundation, resulting in an increase of over $2.84 million in assets held under management. In addition to nine of these funds that were established as part of The Embracing Our Mission Mustard Seed Match for Endowed Scholarships Program, another 11 were created with a variety of purposes:

**THE BASILICA MUSIC MINISTRY FUND**
Distributions from this fund – established by the Basilica’s late Rector, Rev. Monsignor Arthur Valenzano – will help the Baltimore Basilica meet the financial needs of its music ministry, engaging parishioners and visitors alike.

**THE COMMUNITY SCHOOLS OF BALTIMORE CITY TUITION ASSISTANCE ENDOWMENT FUND**
Endowed by multiple donors, this fund will provide tuition assistance grants to four Community Schools within Baltimore City – Archbishop Borders in Highlandtown, Cardinal Shehan in Northeast Baltimore, Holy Angels in Southwest Baltimore, and Ss. James & John in East Baltimore.

**THE DR. FRANZ X. GROLL ENDOWMENT FUND**
Dr. Groll’s Endowment Fund, which he established through an estate gift, provides tuition assistance grants for Hispanic students that attend Catholic schools within the Archdiocese of Baltimore.

**EMBRACING OUR MISSION CITY SCHOOL FUND AND EMBRACING OUR MISSION SUBURBAN SCHOOL FUND**
These funds, established by the Archdiocese of Baltimore, will provide tuition assistance grants for students – attending city and county schools, respectively – who demonstrate financial need.

**THE MONSIGNOR FITZGERALD FUND FOR THE APOSTLESHIP OF THE SEA**
Reverend Monsignor John L. FitzGerald, Ph.D., established this fund to help cover the costs incurred by the Apostleship of the Sea, a network of port offices and Catholic chaplains that serve as a parish home to seafarers and their families.

**THE STANSKY PIE SCHOLARSHIP ENDOWMENT FUND**
Brian and Carolan Stansky created this fund to support Partners In Excellence (PIE) Scholars by providing tuition assistance grants.

**THE ST. JOSEPH, TEXAS LEGACY GIVING FUND**
This fund was established by the parish to help cover operating expenses, capital improvements, religious educational programs, and other needs.

**ST. MARY OF THE ASSUMPTION, GOVANS PERPETUAL CARE CEMETERY FUND AND THE ST. PATRICK’S, HAVRE DE GRACE PERPETUAL CARE CEMETERY FUND**
These funds, established by the parishes, provide for St. Patrick, Havre de Grace’s and St. Mary of the Assumption’s perpetual maintenance of cemeteries.
ENDOWMENT FUNDS BY PURPOSE

- **Parishes**: $10,572,767 (39% of total, 177 funds)
- **Education**: $27,577,973 (43% of total, 193 funds)
- **Clergy**: $4,822,190 (6% of total, 26 funds)
- **Ministries and Outreach**: $1,753,852 (8% of total, 38 funds)
- **Cemeteries**: $4,822,190 (6% of total, 16 funds)

DISTRIBUTIONS FOR FISCAL YEAR 2015

<table>
<thead>
<tr>
<th>PURPOSE</th>
<th># OF ELIGIBLE FUNDS</th>
<th>AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Parish</td>
<td>117</td>
<td>434,212</td>
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<tr>
<td>Education</td>
<td>140</td>
<td>1,098,767</td>
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<tr>
<td>Clergy</td>
<td>20</td>
<td>107,495</td>
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<td>Ministries &amp; Outreach</td>
<td>31</td>
<td>190,526</td>
</tr>
<tr>
<td>Cemeteries</td>
<td>12</td>
<td>68,890</td>
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<tr>
<td><strong>Total</strong></td>
<td></td>
<td><strong>$1,899,890</strong></td>
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*Figure does not include assets held within donor advised funds.*
As disciples of Jesus Christ, let us envision and plan, worship and praise God, share the joy of the Gospel, instruct in the Word of God and Christian doctrine, do justice and service, and be gracious stewards of our spiritual and material gifts.”

REVEREND MICHAEL J. RUANE
PASTOR, ST. MICHAEL, POPLAR SPRINGS

parish endowment funds

39% 177 OF 450 ENDOWMENTS

# OF PARISHES WITH ENDOWMENTS 77
TOTAL # OF PARISHES 145

$10,572,767 PARISHES
$47,543,025 TOTAL
PARISH FUNDS

BASILICA OF THE ASSUMPTION
The Basilica Music Ministry Fund

CATHEDRAL OF MARY OUR QUEEN
The Cathedral of Mary Our Queen Windows of Faith Endowment

CATHOLIC CHURCHES OF GLEN BURNIE
The Catherine Mary Brown Memorial Fund
The Holy Trinity Catholic Education Endowment Fund
The Holy Trinity Parish Endowment Fund

CATHOLIC COMMUNITY OF SOUTH BALTIMORE
The Catholic Community of South Baltimore Catholic Education
The Catholic Community of South Baltimore Ministry Endowment
The Sr. Catherine Cress Endowment Fund for Pastoral Care
The Wolff Family Endowment Fund

CHURCH OF THE ANNUNCIATION
Church of the Annunciation Parish Endowment Fund
The Annunciation Endowment for Senior Care Ministry
The Church of The Annunciation Catholic Education Endowment
The Donald & Naomi Steffe Endowment Fund

CHURCH OF THE ASCENSION
The Church of the Ascension Catholic Education Endowment Fund
The Church of the Ascension Parish Endowment Fund
The Stasiowski Family Endowment Fund

CHURCH OF THE HOLY SPIRIT
The Church of the Holy Spirit Parish Endowment Fund
The Church of the Holy Spirit Catholic Education Endowment Fund
The Reverend Joseph C. Simmons Endowment Fund

CHURCH OF THE IMMACULATE CONCEPTION, TOWSON
Jessica Meredith Jacobsen Memorial Endowment Fund
The Immaculate Conception Scholarship Endowment Fund
The John Gerald McDade Memorial Endowment Fund
The Rev. Msgr. F. Dennis Tinder Endowment Fund

CHURCH OF THE RESURRECTION
The Church of the Resurrection Preservation & Maintenance Fund
The Church of the Resurrection School Endowment Fund

CORPUS CHRISTI
Frank and Mary Kelley Family Memorial Endowment Fund
The Corpus Christi Parish Endowment Fund
The Eliza L. Jenkins Endowment Fund

HOLY FAMILY, MIDDLETOWN
The Deacon George and Dinah Sisson Endowment Fund
The Holy Family, Middletown Catholic Education Endowment Fund

HOLY FAMILY, RANDALLSTOWN
The Holy Family Catholic Education Endowment Fund
The Holy Family Parish Endowment Fund

IMMACULATE HEART OF MARY
The Immaculate Heart of Mary Parish Endowment Fund
The Immaculate Heart of Mary Education Endowment Fund

OUR LADY OF GRACE
The Spirit of Grace Endowment Fund
The Our Lady of Grace Catholic Education Endowment Fund

OUR LADY OF MOUNT CARMEL, MIDDLE RIVER
The Our Lady of Mt Carmel Parish Endowment Fund
The Zeller Family Endowment Fund

OUR LADY OF MOUNT CARMEL, THURMONT
The Our Lady of Mount Carmel, Thurmont Catholic Education Endowment Fund

OUR LADY OF PERPETUAL HELP, ELLICOTT CITY
The Joseph and Ann P. Johnson Family Fund
The Our Lady of Perpetual Help Parish Endowment Fund
The Our Lady of Perpetual Help Catholic Education Endowment Fund

OUR LADY OF THE CHESAPEAKE
The Our Lady of the Chesapeake Parish Endowment Fund

OUR LADY OF THE FIELDS
The Our Lady of the Fields Catholic Education Endowment Fund
The Our Lady of the Fields Parish Endowment Fund

OUR LADY OF VICTORY
The Our Lady of Victory Parish Endowment Fund

SAoled HEART, GLYNDON
The Fenwick Family Charitable Fund*
The Germaine and David Ricker Endowment Fund*
The Lloyd E. & M. Agatha Aiken Endowment Fund*
The Sacred Heart Catholic Education Endowment Fund
The Sacred Heart Parish Endowment Fund
The Temple Smith Endowment Fund

SHRINE OF ST. ALPHONSUS LIGUORI
The St. Alphonsus Catholic Education Endowment Fund
The St. Alphonsus Parish Endowment Fund

SHRINE OF THE LITTLE FLOWER
The Shrine of the Little Flower Catholic Education Endowment Fund
The Shrine of the Little Flower Parish Endowment Fund

SHRINE OF THE SACRED HEART
The Keely Perpetual Fund

ST. AGNES
The St. Agnes Parish Catholic Education Endowment Fund
The St. Agnes Parish Endowment Fund

ST. ALPHONSUS RODRIGUEZ
The St. Alphonsus Rodriguez Catholic Education Endowment Fund

ST. ANDREW BY THE BAY
The Drew and Risa Hudson Family Fund for Faith Formation
The St. Andrew by the Bay Faith Formation Fund

ST. ANN, BALTIMORE
The Kennedy-Boone Family Endowment Fund
PARISH FUNDS

ST. ANN, GRANTSVILLE
The Joseph and Wilda Fahey Family Fund
The St. Ann’s Catholic Education Endowment Fund
The St. Ann’s Parish Endowment Fund

ST. ANN, HAGERSTOWN
The Poser Family Endowment Fund
The St. Ann, Hagerstown Parish Endowment Fund
The St. Francis de Sales Parish Endowment Fund

ST. AUGUSTINE, WILLIAMSPORT
The Rev. Msgr. Alfred E. Smith Endowment Fund
The St. Augustine, Williamsport, Catholic Education Endowment Fund

ST. BERNARDINE
The St. Bernardine Catholic Educational Endowment Fund
The St. Bernardine Parish Endowment Fund

ST. CASIMIR
The St. Casimir Catholic Education Endowment Fund
The St. Casimir Church Preservation Endowment Fund
The St. Casimir Parish Endowment Fund

ST. CHARLES BORROMEO
The Mary Bradley Zabicki Endowment Fund
The St. Charles Borromeo Catholic Education Endowment Fund
The St. Charles Borromeo Parish Endowment Fund

ST. CLARE
The St. Clare Endowment Fund

ST. CLEMENT, LANSDOWNE
The McKenna Catholic Education Endowment Fund
The St. Clement Parish Endowment Fund

ST. CLEMENT MARY HOFBAUER
The Lois Loraine Jones Endowment Fund of The St. Clement Mary Hofbauer Parish Endowment Fund
The St. Clement Mary Hofbauer Parish Endowment Fund
The St. Clement Mary Hofbauer Catholic Education Endowment Fund

ST. ELIZABETH ANN SETON
The St. Elizabeth Ann Seton Parish Endowment Fund
The St. Elizabeth Ann Seton Catholic Education Endowment Fund

ST. FRANCIS DE SALES
The Rev. Msgr. G. Michael Schleupner Fund
The St. Francis de Sales Catholic Education Endowment Fund
The St. Francis de Sales Parish Endowment Fund

ST. FRANCIS OF ASSISI, BALTIMORE
The Barbara Jo Wuest Educational Trust
The Otto J. and Eva B. Wuest Educational Trust
The St. Francis of Assisi Tuition Assistance Endowment Fund

ST. IGNATIUS, HICKORY
The St. Ignatius, Hickory Parish Endowment Fund
The St. Ignatius, Hickory Catholic Education Endowment Fund

ST. IGNATIUS LOYOLA, IJAMSVILLE
St. Ignatius Loyola Historic Preservation & Maintenance Fund
St. Ignatius of Loyola Catholic Education Endowment Fund
St. Ignatius of Loyola Parish Endowment Fund

ST. JAMES, BOONSBORO
The St. James, Boonsboro, Catholic Education Endowment Fund

ST. JASPER, FREDERICK
The Fritz Family Endowment Fund
The St. Jane Frances de Chantal Catholic Education Endowment Fund
The St. Jane Frances de Chantal Parish Endowment Fund

ST. JOAN OF ARC
St. Joan of Arc Parish Endowment Fund

ST. JOHN THE EVANGELIST, COLUMBIA
The Bartolo Family Fund
The Reverend Monsignor Richard H. Tillman Endowment Fund
The St. John the Evangelist, Columbia Catholic Education Endowment Fund
The St. John the Evangelist, Columbia Parish Endowment Fund

ST. JOHN THE EVANGELIST, FREDERICK
The Father Wayne Funk Religious Education Fund
The St. John the Evangelist, Frederick Parish Endowment Fund

ST. JOHN THE EVANGELIST, LONG GREEN VALLEY
The St. John the Evangelist’s, Long Green Valley Parish Endowment Fund

ST. JOHN THE EVANGELIST, SEVERNA PARK
The St. John, Severna Park, Parish Endowment for the Poor
The St. John, Severna Park Parish Endowment Fund

ST. JOHN, WESTMINSTER
The Bettie Beauchamp and Shirley Young Endowment Fund
The Rev. Msgr. Arthur Valenzano Endowment Fund
The St. John Westminster Parish Endowment Fund

ST. JOSEPH, FULLERTON
The St. Joseph, Fullerton Catholic Education Endowment Fund
The St. Joseph, Fullerton Parish Endowment Fund

ST. JOSEPH, ODENTON
The St. Joseph, Odenton Catholic Education Fund
The St. Joseph, Odenton Parish Endowment Fund

ST. JOSEPH, TEXAS
The St. Joseph, Texas Legacy Giving Fund

ST. JOSEPH PASSIONIST MONASTERY
The St. Joseph’s Passionist Monastery Educational Endowment
The Stephen Jarboe Endowment Fund

ST. KATHERINE DREXEL
The St. Katharine Drexel Catholic Education Endowment Fund
The St. Katharine Drexel Parish Endowment Fund

ST. LEO THE GREAT
The St. Leo Church Catholic Education Endowment Fund
The St. Leo Church Preservation & Maintenance Endowment Fund
### PARISH FUNDS

**ST. LOUIS**  
The Murphy-Faulstich Endowment Fund*  
The St. Louis Catholic Education Endowment Fund  
The St. Louis Parish Endowment Fund

**ST. LUKE**  
The St. Luke Education Endowment Fund

**ST. MARGARET**  
The Carolyn M. and Charles J. Slimowicz Family Fund*  
The Deliss Fund for Catholic Education in Haiti  
The Jane Dean Endowment Fund

**ST. MARY, ANNAPOLIS**  
The Gilbert Strittmatter Memorial Endowment Fund  
The St. Mary’s, Annapolis Parish Endowment Fund  
The Tyler Family Fund of the St. Mary’s, Annapolis Parish Endowment Fund

**ST. MARY, HAGERSTOWN**  
The Rev. Msgr. Robert S. Passarelli Endowment Fund for the Poor  
The St. Mary, Hagerstown Parish Endowment Fund

**ST. MARY OF THE ASSUMPTION**  
The St. Mary of the Assumption Catholic Education Endowment Fund  
The St. Mary of the Assumption Parish Endowment Fund  
The St. Mary of the Assumption School Endowment Fund

**ST. MICHAEL, FROSTBURG**  
The St. Michael, Frostburg Parish Endowment Fund

**ST. MICHAEL, POPLAR SPRINGS**  
The Anna Esposito Endowment Fund  
The Reverend Michael J. Ruane Endowment Fund  
The Richard E. Walters, Jr. Endowment Fund  
The Robert and Nancy Landsman Family Fund  
The St. Michael, Mt. Airy Service Justice Endowment Fund  
The St. Michael, Poplar Springs Catholic Education Endowment Fund  
The St. Michael, Poplar Springs Parish Endowment Fund  
The Timothy and Barbara Riley Fund

**ST. MICHAEL THE ARCHANGEL, OVERLEA**  
The Spalla-Mancuso Memorial Fund  
The St. Michael the Archangel Catholic Educational Endowment Fund  
The St. Michael the Archangel Parish Endowment Fund

**ST. PATRICK, CUMBERLAND**  
The St. Patrick, Cumberland, Catholic Education Endowment Fund  
The St. Patrick, Cumberland, Historic Preservation & Maintenance  
The St. Patrick, Cumberland, Parish Endowment Fund

**ST. PATRICK, HAVRE DE GRACE**  
The Church of St. Patrick Parish Endowment Fund  
The Sister Frances Catholic Education Endowment Fund

**ST. PATRICK, MT. SAVAGE**  
The Mary Margaret Winner Music Scholarship Endowment Fund  
The Mary Murray Endowment Fund  
The St. Patrick Parish Endowment Fund  
The St. Patrick, Mt. Savage Historic Preservation & Maintenance Endowment Fund

**ST. PAUL**  
The St. Paul Catholic Education Endowment Fund  
The St. Paul Parish Endowment Fund

**ST. PETER, HANCOCK**  
The Sarah Frances Anthony Endowment Fund  
The St. Peter, Hancock Catholic Education Endowment Fund

**ST. PETER, WESTERNPORT**  
The St. Peter’s, Westernport Catholic Education Endowment Fund  
The St. Peter’s, Westernport Parish Endowment Fund

**ST. PETER THE APOSTLE, LIBERTYTOWN**  
The St. Peter, Libertytown Catholic Education Endowment Fund  
The St. Peter, Libertytown Parish Endowment Fund

**ST. PIUS X**  
The St. Pius X Catholic Educational Endowment Fund  
The St. Pius X Parish Endowment Fund

**ST. THOMAS AQUINAS**  
The St. Thomas Aquinas Parish Endowment Fund

**ST. URSULA**  
The St. Ursula Catholic Education Endowment Fund  
The St. Ursula Parish Endowment Fund

**ST. VERONICA**  
The St. Veronica Catholic Education Fund  
The St. Veronica Parish Endowment Fund

**TRANSFIGURATION CATHOLIC COMMUNITY**  
The Transfiguration Catholic Community Education Endowment Fund  
The Transfiguration Catholic Community Endowment Fund

*Fund supports multiple purposes*
EDUCATION FUNDS

146 SCHOOL SPECIFIC EDUCATION ENDOWMENTS BENEFITTING 43 SCHOOLS

193 EDUCATION ENDOWMENTS

33 TUITION ASSISTANCE EDUCATION ENDOWMENTS

4 COUNTY SPECIFIC EDUCATION ENDOWMENTS

10 PARTNERS IN EXCELLENCE EDUCATION ENDOWMENTS

$27,577,973 EDUCATION

$47,543,025 TOTAL

“When we talk to students about their schools, what they say is they come to school and feel they are a part of something. For children to feel a part of something, that is a priceless opportunity.”

DR. BARBARA MCGRAW EDMONDSON SUPERINTENDENT OF CATHOLIC SCHOOLS
EDUCATION FUNDS

ALLEGANY OR GARRETT COUNTY CATHOLIC SCHOOLS
Murphy Educational Endowment for West MD (AOB)*
The Mary Murray Fund
The Valenzano Family Endowment Fund*

ANNE ARUNDEL COUNTY CATHOLIC SCHOOLS
The Baldwin Family Endowment Fund

ARCHBISHOP BORDERS SCHOOL
The Archbishop Borders Educational Enhancement Fund

ARCHBISHOP CURLEY HIGH SCHOOL
The Archbishop Curley High School Endowment Fund
The Michael G. Mann Memorial Endowment Fund

ARCHBISHOP SPALDING HIGH SCHOOL
The Archbishop Spalding High School Endowment Fund

CALVERT HALL COLLEGE HIGH SCHOOL
The Dominic Cottone Endowment Fund
The Timothy J. and Leslie Chairs Family Fund

CARDINAL SHEHAN SCHOOL
The Cardinal Shehan School Endowment Fund

HOLY ANGELS CATHOLIC SCHOOL
The Holy Angels Catholic School Endowment Fund
The Timothy J. and Leslie Chairs Family Fund

IMMACULATE CONCEPTION SCHOOL
The Rev. Msgr. Edward J. Lynch Scholarship Fund
The Immaculate Conception School Endowment Fund
Jessica Meredith Jacobsen Memorial Endowment Fund
The Rev. Msgr. F. Dennis Tinder Endowment Fund

IMMACULATE HEART OF MARY SCHOOL
The Immaculate Heart of Mary School Endowment Fund

MONSIGNOR SLADE CATHOLIC SCHOOL
The Monsignor Slade Catholic School Endowment Fund

MOTHER SETON ACADEMY
The Mary Chairs Endowment Fund
The Mother Seton Academy Endowment Fund

MOUNT DE SALES ACADEMY
The Mt. de Sales Academy St. Martin de Porres Scholarship Fund

MOUNT SAINT JOSEPH HIGH SCHOOL
The Samuel and Patricia Chairs Family Fund
The Mount Saint Joseph High School Endowment Fund

NOTRE DAME PREPARATORY SCHOOL
The Notre Dame Preparatory School Endowment Fund

OUR LADY OF GRACE SCHOOL
The Albert & Concetta Radecke Family Fund
The Fr. Nicholas Scholarship Endowment Fund
The Gregory E. Bushman, Our Lady of Grace School Scholarship

OUR LADY OF MOUNT CARMEL ELEMENTARY & HIGH SCHOOLS
The Baynes Family Endowment Fund
The Dr. Jeff Bunn Music Scholarship Fund
The Father Joseph Kitko Scholarship Fund of Mt. Carmel HS
The Henry A. & Mabel A. Bauernfeind Memorial Scholarship Endowment Fund
The James “Pop” Reynolds Memorial Scholarship Fund
The Joseph Cramer Memorial Scholarship Endowment Fund
The Linda Fannon Scholarship Fund of Our Lady of Mt. Carmel
The Michael & Kathleen Sipes Scholarship Fund
The Michelle Bevans Memorial Scholarship Endowment Fund
The Norbert & Oriole Porter Scholarship Fund
The Our Lady of Mt. Carmel High School Endowment Fund
The Our Lady of Mt. Carmel Elementary School
The Regina and Eugene McKenzie Scholarship Fund
The Rev. Don McMaster Scholarship Endowment Fund
The Rev. Msgr. Robert L. Hartnett Fund
The Romadka Family Endowment Fund
The Sisters of St. Francis Endowed Scholarship Fund

OUR LADY OF PERPETUAL HELP SCHOOL
The Our Lady of Perpetual Help School Endowment Fund

OUR LADY OF VICTORY SCHOOL
The Our Lady of Victory School Endowment Fund
The Sr. Barbara Tucker Scholarship Endowment Fund
The Sr. Ruth Marie Hindley, S.N.D. Scholarship Endowment Fund

PARTNERS IN EXCELLENCE (PIE) SCHOLARSHIP PROGRAM
The Curran and Jody Harvey Family Endowment Scholarship Fund
The Edward A. Crooke Scholars Fund
The Fr. Tim Brown Reading Scholars Program Fund
The James and Carol Ritz Family Fund
The Joyce and Hunter Kerlin Charitable Fund
The Mark and Loy Timbie Endowment
The Michael & Priya Pinto Tuition Assistance Endowment Fund
The Partners in Excellence Endowment Fund
The Raymond & Rand Mason Family Endowment Fund
The Stansky PIE Scholarship Endowment Fund

RESURRECTION-ST. PAUL SCHOOL
The Church of the Resurrection School Endowment Fund
The Resurrection - St. Paul School Endowment Fund

SACRED HEART SCHOOL, GLYNDON
The Bradley T. MacDonald Family Endowment Fund
The Sacred Heart, Glyndon Interparish School Endowment Fund
The Sacred Heart School Endowment Fund

THE SCHOOL OF THE CATHEDRAL OF MARY OUR QUEEN
The Bill and Lisa Stromberg Endowment for Tuition Assistance and Seminarian Education*
The Cathedral of Mary Our Queen Fund for Catholic Education
The L. Patrick Deering Education Fund

SCHOOL OF THE INCARNATION
The School of the Incarnation Endowment Trust
EDUCATION FUNDS

SETON KEOUGH HIGH SCHOOL
The Anna Fehl Scholarship Endowment Fund
The Betty Wagner Smith Scholarship Endowment Fund
The Carolyn and Blair Donohue Family Endowment Fund
The Jean Griffith Nicholas, Seton Class of 1955, School Fund
The Mary Beckwolf Staylor Endowment Fund
The Rosskopf Family Memorial Endowment Fund
The Seton Alumnae Association Scholarship Endowment Fund
The Seton Keough High School Endowment Fund
The Timothy J. and Leslie Chairs Family Fund

SISTERS ACADEMY OF BALTIMORE
The Mary Chairs Endowment Fund
Sisters Academy of Baltimore Endowment Fund

SS. JAMES & JOHN CATHOLIC SCHOOL
Albert and Loretta Reichelt Endowment Fund
Andrew R. and Hannah C. Dunevant Scholarship Fund
Charles and Theresa Rizzo Scholarship Fund
Connolly Organ Families Scholarship Fund
Daley-Pech Family Scholarship Endowment
Gene Lawrence Tuition Assistance Endowment
Glenn Meyer Scholarship Endowment Fund
Harry Meyer Scholarship Endowment Fund
Heil Family Scholarship Fund
Jessica and Nicholas Brown Scholarship Endowment Fund
Leo and Adrienne Fenzel Scholarship Fund
Mark D. Palmer Scholarship Fund
McCarthy/Staudenmaier Families Scholarship Fund
Patricia E. Sahlin Scholarship Fund
The Charlotte K. Martin Scholarship Fund
The Christina Marie Polley Scholarship Fund
The Claire Renaux Scholarship Fund
The Drew Dedrick Scholarship Fund
The Father Richard T. Lawrence Endowment Fund
The Genevieve Spain Rogers Scholarship Fund
The Gruzynski-Conrad Families Scholarship Fund
The Mac Ball Tuition Assistance Endowment
The Magno Zito Family Scholarship Fund
The Mary “Molly” Jameson Scholarship Fund
The Raymond and Patricia Bahr Scholarship Fund

ST. AUGUSTINE SCHOOL
The Mary Retallack Endowment Fund

ST. CLEMENT MARY HOFBAUER SCHOOL
The Shipley Family Tuition Assistance Endowment Fund
The St. Clement Mary Hofbauer School Endowment Fund

ST. FRANCIS OF ASSISI SCHOOL
The St. Francis of Assisi School Endowment Fund
The St. Francis of Assisi Tuition Assistance Endowment Fund
The Rev. Kevin T. Schenning Fund

ST. JOHN OF ARC SCHOOL
The Rev. Kevin T. Schenning Fund

ST. JOHN THE EVANGELIST SCHOOL, LONG GREEN VALLEY
The St. John School, Long Green Valley Endowment Fund

ST. JOHN THE EVANGELIST SCHOOL, SEVERNA PARK
The St. John, Severna Park, School Endowment Fund

ST. JOHN SCHOOL, WESTMINSTER
The Cecelia Hinkel Endowment Fund
The Nellie Agnes Arnold Scholarship Endowment Fund
The St. John School Endowment Fund
The Walter and Anna Hackett Family Fund

ST. JOSEPH SCHOOL, COCKEYSVILLE
The St. Joseph School Catholic Education Endowment Fund
The St. Joseph School, Cockeysville Endowment Fund

ST. JOSEPH SCHOOL, FULLERTON
The St. Joseph School Endowment Fund

ST. LOUIS SCHOOL
The Sr. Mary Catherine Endowment Fund

ST. MARGARET SCHOOL
The Carolyn M. and Charles J. Slimowicz Family Fund*
The Jackie Kinzler Memorial Fund
The Jane Dean Endowment Fund
The Rev. Francis X. Callahan Fund
The St. Margaret Tuition Assistance Endowment Fund

ST. MARIA GORETTI HIGH SCHOOL
The St. Maria Goretti High School Endowment Fund

ST. MARY’S SCHOOLS, ANNAPOLIS
The Carmine Blades Scholarship Fund
The Caruso Family Scholarship Fund
The CMDR Albert W. Vittek Endowment Fund
The Fr. Max Pauli C.Ss.R. Scholarship Fund
The J. Pierre and Sybil Bernard Scholarship Fund
The Jeffrey D. Ralston ’84 Scholarship Fund
The Letitia Farrell Memorial Scholarship Fund
The McGeady Family Scholarship Fund
The Mildred Pascal Scholarship Fund
The Richard D. Crabtree Spirituality Scholarship Fund
The School Sisters of Notre Dame Mathematics Award Fund
The St. Mary Faculty Enrichment Endowment Fund
The St. Mary High School Endowment Fund of the St. Mary’s Schools Endowment Fund
The St. Mary’s Schools Endowment Subfund of the St. Mary’s Annapolis Parish Endowment Fund
The Tuition and Scholarship Assistance Subfund of the St. Mary’s Annapolis Parish Endowment Fund
The Twila Steinecker Peace and Justice Award Fund

ST. MARY SCHOOL, HAGERSTOWN
The Rev. Msgr. Robert S. Passarelli Endowment Fund

ST. MICHAEL THE ARCHANGEL SCHOOL
Daughters of Charity Endowment Fund for St. Michael’s School
The Father Christopher Carney Endowment Fund

ST. PHILIP NERI SCHOOL
The Rev. Msgr. Francis X. Zorbach Tuition Assistance Endowment Fund
EDUCATION FUNDS

ST. PIUS X SCHOOL
The St. Pius X School Endowment Fund
The Mark Pacione School Endowment Fund

ST. THOMAS AQUINAS SCHOOL
The St. Thomas Aquinas School Endowment Fund
The St. Thomas Aquinas Tuition Assistance Endowment Fund
The Darlene Henry Fund

TRINITY SCHOOL
The Levy Family Endowment Fund
The Trinity School Endowment Fund
The William and Catherine Bauer Endowment Fund
The Trinity School Endowment Fund (Mustard Seed)

TUITION ASSISTANCE
AOB Endowment for Educational Excellence
Embracing Our Mission City School Fund
Embracing Our Mission Suburban School Fund
Ford and Patricia Rowan Endowment Fund
The Archdiocese of Baltimore Endowment for Educational Excellence
The Batza Family Trust
The Brian and Mary Jo Rogers Endowment Fund
The Cardinal Edwin F. O’Brien Endowment Fund
The Cardinal William H. Keeler Endowment Fund*
The Catholic Business Network of Baltimore Scholars Endowment

The Charles and Mildred Foley Memorial Endowment Trust Fund
The Community Schools of Baltimore City Tuition Assistance Fund
The Daniel Rudd Scholarship Endowment Fund
The Davis Family Endowment Fund
The Doctor Franz X. Groll Endowment Fund
The Dr. Ronald J. Valenti Catholic School Scholarship Endowment Fund
The Earl and Darielle Linehan Family Trust Fund
The Eileen Flanigan Serene Trust Fund
The Francis A. and Betty J. Contino Tuition Assistance Fund
The George and Margaret McManus Family Trust Fund
The Germaine and David Ricker Endowment Fund*
The J. Bernard and Marie Rafferty Family Fund
The James and Darlene Stojak Family Trust Fund
The Jeanne & Michael Sullivan Family Trust Fund
The Julia Sullivan Endowment Fund
The Kinkopf Family Fund for Catholic Schools
The Laurence E. Harrison, Jr. Endowed Scholarship Fund
The Lawrence Cardinal Shehan Scholarship Fund
The Mary and Nicholas Mangione Family Trust Fund
The Mathias J. & Rosetta K. DeVito Family Fund
The Michael and Jean MacDonald Endowment Fund
The Our Lady of the Angels Catholic Education Scholars
The Q. Francis and Rita H. Dallavalle Endowment Fund

*Fund supports multiple purposes

“In Catholic schools...teachers helped us discover our minds, what we could accomplish when applying them, and the value of trying hard all of the time. We learned that we have unlimited potential but that it was our job to cultivate it; that we have the responsibility to harness our natural abilities and to turn our dreams into reality.”

KEITH WILLIAMS, COLUMBIA UNIVERSITY, NEW YORK, CLASS OF 2015, HOLY ANGELS CATHOLIC SCHOOL, CLASS OF 2007
CLERGY FUNDS

St. John Vianney Seminarian Fund
The Albert Gregory Kelly Endowment Fund
The Andrew J. and Dolores M. Bozzelli Family Endowment Fund
The B. Larry and Catherine H. Jenkins Family Trust Fund
The Baird Family Endowment Fund in Honor of Cardinal Shehan
The Bill and Lisa Stromberg Endowment for Tuition Assistance and Seminarian Education*
The Bishop William C. Newman Fund
The Burke-Healy Family Trust Fund
The Corriere Family Endowment Fund
The David and Hilda Aland Family Fund
The Frank Faimann Family Fund
The Germaine and David Ricker Endowment Fund*
The Joseph E. Kreft, Sr. Family Charitable Fund for Seminarian Education
The Lloyd E. & M. Agatha Aiken Endowment Fund*
The Murphy-Faulstich Endowment Fund*
The Ongoing Formation and Continuing Education Endowment Fund for Priests
The Rev. Msgr. Richard E. Parks Endowment for Seminarian Education
The Rev. Christopher M. Carney Endowment Fund*
The Rev. Msgr. Alfred E. Smith Endowment Fund*
The Rev. Msgr. Clare J. O’Dwyer Endowment Fund
The Rev. Msgr. Daniel McGrath Endowment Fund
The Rev. Msgr. Paul G. Cook Fund
The Rev. Msgr. Robert A. Armstrong Endowment Fund
The Reverend Joseph L. McManus Endowment Fund
The Smith & Wendelken Family Endowment Fund
The Special Care Endowment Fund for Priests

*fund supports multiple purposes

“Jesus said to his disciples, ‘The harvest is abundant but the laborers are few; so ask the master of the harvest to send out laborers for his harvest.’ (Mt 9:38). Well, Jesus the Master of the Harvest, has indeed blessed us with men who have generously, joyfully, and courageously answered the call to labor as priests in His mission field here in the Archdiocese.”

REVEREND JAMES L. SORRA
DIRECTOR OF Vocations

$2,816,243
CLERGY

$47,543,025
TOTAL
MINISTRY & OUTREACH FUNDS

Deacon Endowment Fund
The Alice Creaghan Streett Endowment Fund
The Bishop P. Francis Murphy Justice and Peace Fund
The Black and Indian Missions Endowment Fund
The Cardinal William H. Keeler Endowment Fund*
The Carrion and Flahavan Family Fund
The Christopher and Karen Deaver Family Fund
The Cultural Endowment Fund for Seniors
The Denise R. Fitzgerald Endowment Fund
The Ethan C. Flint Endowment Fund for Children and Family Services
The Fenwick Family Charitable Fund*
The Founder’s Fund
The Gerard D. and Barbara Jacobs Endowment Fund
The Jacqueline and Miranda Markart Endowment Fund
The James and Barbara Jacobs Endowment Fund
The Jean and Michael Sullivan Endowment Fund
The Kathryn Chairs Endowment Fund
The Kinkopf Family Fund for Catholic Charities
The Leo W. Rader Family Endowment Fund
The Mary and Nicholas Mangione Family Trust Fund*
The Mary T. Plunkett Endowment Fund
The Mission Endowment Fund
The Monsignor FitzGerald Fund for the Apostleship of the Sea
The Mortel Family Fund for Haiti
The Our Lady of Guadalupe Endowment Fund
The Pamela J. Norbeck Fund
The Premier See Endowment Fund
The Rev. Edward Sargus Endowment Fund
The Rev. Msgr. John J. Auer Fund
The Rev. Philip T. Snouffer Endowment Fund*
The Samuel W. and Denise Chairs Family Fund
The Thomas M. and Mary Chairs Family Fund*
The Todd and Annemarie Chairs Family Fund
The William & Mabel Newman Family Fund
The Xaverian Brothers Endowment Fund
Truman T. and Nellie M. Semans Endowment for Catholic Charities

*fund supports multiple purposes
CATHOLIC COMMUNITY FOUNDATION
ANNUAL REPORT FOR FISCAL YEAR 2015

CEMETERY FUNDS

HOLY CROSS
The Holy Cross Cemetery Endowment Fund

HOLY FAMILY, RANDALLSTOWN
The Holy Family Historic Preservation & Cemetery Endowment Fund

HOLY ROSARY
The Holy Rosary Cemetery Endowment Fund

OUR LADY OF MOUNT CARMEL, THURMONT
The Our Lady of Mount Carmel, Thurmont Cemetery Endowment

OUR LADY OF THE FIELDS
The Our Lady of the Fields Cemetery Endowment Fund

ST. ALPHONSUS RODRIGUEZ
The St. Alphonsus Rodriguez Parish Cemetery Endowment Fund

ST. CHARLES BORROMEOP
The St. Charles Borromeo Cemetery Endowment Fund

ST. IGNATIUS, HICKORY
The Rev. Christopher M. Carney Endowment Fund* The St. Ignatius Parish Cemetery Endowment Fund

ST. JOHN THE EVANGELIST, LONG GREEN VALLEY
The St. John the Evangelist’s, Long Green Valley Cemetery Endowment Fund

ST. JOSEPH, TEXAS
The St. Joseph, Texas Cemetery Endowment Fund

ST. LOUIS
The St. Louis Parish Cemetery Endowment Fund

ST. MARY OF THE ASSUMPTION
St Mary of the Assumption, Govans Perpetual Care Cemetery Fund

ST. MICHAEL, FROSTBURG
The St. Michael, Frostburg Cemetery Endowment Fund

ST. MICHAEL, POPLAR SPRINGS
The Bill & Inez Thomas Endowment Fund

ST. PATRICK, HAVRE DE GRACE
The St. Patrick’s, Havre de Grace Perpetual Care Cemetery Fund

*fund supports multiple purposes

**Jesus said, ‘Amen, amen, I say to you, unless a grain of wheat falls to the ground and dies, it remains just a grain of wheat but if it dies, it produces much fruit.’ (John 12:24). At our death, we too are buried for the final surrender believing that the earthly body is then transformed to the resurrected body. Christ is the first fruit of the resurrection; each of us follows Him into the resurrection. Burial is a sacred moment connecting us to the Risen Christ, being interred on consecrated ground adds to the sanctity.”

REVEREND PATRICK CARRION
DIRECTOR, OFFICE OF CEMETERY MANAGEMENT

$47,543,025
TOTAL

$1,753,852
CEMETERIES
DONOR ADVISED FUNDS

Donor Advised Funds offer Catholic Community Foundation donors a flexible option for their philanthropic giving. Benefits to establishing a donor advised fund include convenience and flexibility without the administrative costs of a private foundation.

To establish a donor advised fund, a donor makes a tax-deductible gift of $10,000 or more in cash, securities, or property to the Foundation, and the Foundation sets up a fund in the donor’s name under the Foundation’s management. The donor then makes distribution recommendations – with the caveat that at least 50% of these be in support of Foundation programs – which, upon review and approval, the Foundation makes in the donor’s name(s).

By the close of FY15, the Catholic Community Foundation held seven donor advised funds under management, representing $799,752 in assets.

If you are interested in receiving more information on donor advised funds within the Catholic Community Foundation, please contact the Foundation at 410-547-5356.

$799,752 TOTAL VALUE DONOR ADVISED FUNDS AS OF JUNE 30, 2015
LEGACY LEAGUE

The Catholic Community Foundation’s Legacy League affords its donors an opportunity for planned giving through endowed legacy gifts. Legacy giving, which often offers a tax benefit or other financial incentive, provides a way to connect a donor’s descendants to a ministry or cause dear to his or her heart, while helping to ensure that the donor’s philanthropic intentions are honored in perpetuity.

The Catholic Community Foundation acknowledges the following Legacy League members who have generously opened their hearts and remembered a parish, school, or archdiocesan ministry in their estate plans:

Please note: the † symbol denotes a member who has passed

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David and Hilda† Aland
Philip and Mary Altomare
Reverend Monsignor Nicholas Amato
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Penny Anderson
Naomi Angert†
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Sibyl Brown†
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“I extend my thanks to Foundation President, John Balch, and to the lay women and men who serve on the Foundation’s Board and Committees. Your gifts of time, talent, and treasure have helped to steward the Foundation, maximize its many benefits, and create a vehicle for philanthropy that will long endure.”

MOST REVEREND WILLIAM E. LORI
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*Executive Director*
PMadden@Archbalt.org  
410-547-5381

Robert Barron  
*Senior Financial Analyst*
Robert.Barron@Archbalt.org  
410-547-5323

Schattakka Dennis  
*Manager*
Schattakka.Dennis@Archbalt.org  
410-547-5356

“...it is a great privilege for me to work with Foundation fund holders and donors like you to strengthen the many-faceted mission of our Church. My hope is that any of you who know individuals or organizations interested in preserving an archdiocesan parish, school, or ministry, will reach out and share with them how the Catholic Community Foundation can help them achieve their philanthropic goals.”

*Patrick Madden*
*Executive Director*
*Catholic Community Foundation*

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Baltimore, MD 21201

Photography courtesy of Catholic Review Media and Josephine Kozak