Dear Friends in Christ,

In the summer of 2015, I issued my first pastoral letter as Archbishop of Baltimore, *A Light Brightly Visible, Lighting the Path to Missionary Discipleship*. In it, I asked the people of our Archdiocese to enter into a deeper relationship with Christ, to be not merely His disciples but His missionary disciples, extending the light of the Gospel to others among us so that they, too, could fully welcome His Word into their hearts. The Catholic Community Foundation is uniquely positioned to aid this evangelization effort for years to come.

“Through their endowed giving, Foundation contributors are helping to foster a culture of Catholic growth and renewal.”

Established in 1998 by my predecessor, Cardinal William H. Keeler, the Catholic Community Foundation has grown to over 470 separate funds, each with its own unique purpose and benefit. Not only are our parishes well-represented and supported by the Foundation, so too are our Catholic schools, clergy, religious and a host of ministries that are critically integral to carrying out the Church’s evangelizing work.

Indeed, through their endowed giving, Foundation contributors are helping to foster a culture of Catholic growth and renewal. As we plan for the future of our Archdiocese and its mission readiness – our current parish planning process being a prime example – endowments in the Catholic Community Foundation will provide crucial streams of financial support.

I would like to take this opportunity to thank John Balch, for his years of service as Foundation President, and also the women and men who serve on the Foundation’s Board of Trustees and committees. Your gifts of time and your wise counsel have proven invaluable as together we have sought to ensure that the good works of the Church will continue for countless generations to come.

My sincerest thanks, as well, to all of you who have provided financial support to the Foundation. Your donations are a welcome witness to your personal encounter with the Lord and a testament to the impact the Church has had on your own life.

With grateful prayers for you and your loved ones, I am

Faithfully in Christ,

Most Reverend William E. Lori
Archbishop of Baltimore
Vision + Mission

Our Vision
To build a dynamic force of Catholic philanthropy within the Archdiocese of Baltimore by inviting major endowment gifts, bequests, charitable gift annuities, trusts, and other legacy gifts from the people of God served by the Church throughout their lives.

Our Mission
The Catholic Community Foundation exists to provide financial support to secure the future of parishes, schools, and ministries of the Archdiocese of Baltimore.
Dear Friends,

I am pleased to present you with Growing Our Discipleship, the Catholic Community Foundation’s Annual Report for Fiscal Year 2016 (July 1, 2015 – June 30, 2016).

For FY16, the Catholic Community Foundation increased its assets held under management to $57.62 million, representing an increase of over $9 million from the prior fiscal year. Moreover, due to the generosity of Foundation fund holders and our long-term fiscal performance, the Foundation was able to make distributions of over $1.3 million during the fiscal year in support of archdiocesan parishes, schools, and ministries.

Impacted by challenging market conditions in FY16, the Foundation saw an investment performance of -1.99%. Though unfavorable, this downturn still outperformed our benchmark by 0.12%, and, as the Foundation’s rate-of-return rate since inception stands at 8.86% vs. a benchmark of 8.18%, we are guardedly optimistic regarding performance going forward.

“The Foundation was able to make distributions of over $1.3 million during the fiscal year in support of archdiocesan parishes, schools, and ministries.”

Further offsetting this downturn, the Catholic Community Foundation added 22 new funds in the fiscal year with a variety of purposes: providing tuition assistance to our Catholic schools; facilitating faith formation for our children and youth; offering our Deacons the financial support to explore advanced coursework in Theology; and subsidizing the faithful maintenance of parish cemeteries. I warmly invite you to review our report’s feature story, Growing Our Discipleship, which appears later in these pages and which profiles two of these funds and the goals of their benefactors in establishing them.

This report will also serve to introduce you to some new design elements for the Foundation, including a new logo and tag line. These are the beginnings of an effort begun in FY16 to increase Foundation awareness among our archdiocesan community, a community I am grateful to serve through my role as Foundation President.

My gratitude extends as well to Archbishop Lori for his commitment and hands-on approach to the Foundation, and to all who have given their time and talent in serving on the Foundation’s Board of Trustees and committees. It is an honor to work alongside you as we strive to map the best path forward.

If you would like more information on the Catholic Community Foundation or on how endowed giving through the Foundation can help you realize your philanthropic goals, I urge you to reach out to us by way of the contact information found in the back of this report. I also ask you to share this information with those you know who are considering endowed giving. Together, we can secure a thriving future for the mission of our Church.

John H. Balch
President, Catholic Community Foundation
For Fiscal Year 2016, the Catholic Community Foundation’s assets held under management grew by over $9 million to a balance of $57.62 million. Our inception-to-date return of 8.9% remains strong, and cautious optimism is still the belief for future performance. However, due to the challenging market conditions, the Foundation did experience an investment performance of -1.99% for the year.

As of June 30, 2016, assets were at $57,619,325: 55.9% in equities (global), 17.2% in fixed income, 16.6% in alternatives, and 10.3% in real assets. Moreover, since the Foundation’s inception, the portfolio’s return has been 8.86% versus the policy benchmark of 8.18%.

The portfolio return of -1.99% in Fiscal Year 2016 outperformed its policy benchmark by 0.12%. The negative absolute return was driven by exposure to non-U.S. stocks as the developed international and emerging markets stock indices returned -10.2% and -12.0%, respectively. The outperformance vs. the benchmark stemmed from investments in private equity and venture capital, which are reported on a quarterly lag and returned 13.7%. Further, the portfolio’s hedge fund allocation outperformed its benchmark and provided downside protection in a negative environment for global stocks. Partially offsetting the positive performers was the negative relative performance of the liquid global equity portfolio. The fund’s managers were broadly underweight in high-dividend yielding sectors, particularly utilities which was the top performing sector in the S&P 500 (+26.7% return), as investors pursued bond yield substitutes in an ongoing low interest rate environment.

Fiscal Year 2016 saw another healthy influx of new endowment funds established within the Foundation as 22 individual and organizational donors set up funds for tuition assistance, youth ministry, cemetery preservation, and other religious purposes.

In the following four pages, we present the Foundation’s Investment and Performance Review as of June 30, 2016, along with the Selected Financial Information for the fiscal years ending June 30, 2016 and June 30, 2015.

For questions about any of the information provided within this section, please contact Robert Barron, Senior Financial Analyst for the Foundation, at Robert.Barron@Archbalt.org or 410-547-5323.
**Investment Review**

**Equity**
- **55.9%**
  - Actual Portfolio Investment
  - Recommended Policy

- **17.2%**
  - Fixed Income
    - Actual Portfolio Investment
    - Recommended Policy

- **16.6%**
  - Alternatives
    - Actual Portfolio Investment
    - Recommended Policy

- **10.3%**
  - Real Assets
    - Actual Portfolio Investment
    - Recommended Policy

**Endowment Market Values**

<table>
<thead>
<tr>
<th>Year</th>
<th>Market Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jun 2016</td>
<td>$57,619,325</td>
</tr>
<tr>
<td>Jun 2015</td>
<td>$48,342,777</td>
</tr>
<tr>
<td>Jun 2014</td>
<td>$46,749,357</td>
</tr>
<tr>
<td>Jun 2013</td>
<td>$40,023,917</td>
</tr>
</tbody>
</table>

**Investment Allocation**

- Global Equity 54.5%
- Private Capital 2.5%
- Cash 2%
- Core Bonds 9.6%
- Global Bonds 1.5%
- Short-Dated High Coupon Mortgages 4.2%
- Hedge Fund 15.9%
- Commodities 1.6%
- TIPS 0.9%
- Natural Resources 4%
- Real Estate 3.3%
**Performance Review**

### Annualized Performance

<table>
<thead>
<tr>
<th>ANNUALIZED PERFORMANCE</th>
<th>FOUNDATION</th>
<th>POLICY BENCHMARK¹</th>
<th>CPI + 4.25%</th>
</tr>
</thead>
<tbody>
<tr>
<td>QTD</td>
<td>1.04</td>
<td>2.08</td>
<td>1.67</td>
</tr>
<tr>
<td>1 Year</td>
<td>-1.99</td>
<td>-2.11</td>
<td>4.95</td>
</tr>
<tr>
<td>3 Years</td>
<td>4.50</td>
<td>4.14</td>
<td>5.14</td>
</tr>
<tr>
<td>5 Years</td>
<td>4.93</td>
<td>5.12</td>
<td>5.46</td>
</tr>
<tr>
<td>Inception</td>
<td>8.86</td>
<td>8.18</td>
<td>5.90</td>
</tr>
</tbody>
</table>

### Cumulative Performance (Growth of $100)

![Cumulative Performance Graph](graph)

### Annualized Return

- **Foundation**: **8.9%**
- **Policy Benchmark**: **8.2%**

---

¹ Policy Benchmark: Jan-09 to Mar-12: S&P 65%, Barclays U.S. Agg 33%, 3-month tbill 2% Apr-12 to current: MSCI ACWI 53%, Barclays U.S. Agg 15%, HFRI FOF composite 16%, Barclays Tips 3.2%, Bloomberg Commodity Index 4.8%, NCREIF ODCE 4%, S&P Global Largemidcap Commodity Resource Index 4%
## Financials

### Selected Financial Information

#### Statements of Financial Position as of June 30, 2016 and 2015

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash</td>
<td>$3,409,688</td>
<td>$278,071</td>
</tr>
<tr>
<td>Investments</td>
<td>57,358,479</td>
<td>50,325,320</td>
</tr>
<tr>
<td>Other assets</td>
<td>576,086</td>
<td>523,410</td>
</tr>
<tr>
<td>Agency funds held for others</td>
<td>254,225</td>
<td>261,667</td>
</tr>
<tr>
<td>Contributions receivable net of allowance and discount of $383,676 and $443,963 at June 30, 2016 and 2015</td>
<td>1,433,749</td>
<td>2,235,718</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$63,032,227</strong></td>
<td><strong>$53,624,186</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Liabilities and Net Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accrued grant liabilities</td>
<td>$2,148,648</td>
<td>$2,449,731</td>
</tr>
<tr>
<td>Accrued expenses</td>
<td>174,286</td>
<td>22,061</td>
</tr>
<tr>
<td>Agency funds and liabilities to related entities</td>
<td>254,225</td>
<td>261,667</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td><strong>2,577,159</strong></td>
<td><strong>2,733,459</strong></td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td><strong>60,455,068</strong></td>
<td><strong>50,890,727</strong></td>
</tr>
<tr>
<td><strong>Total liabilities and net assets</strong></td>
<td><strong>$63,032,227</strong></td>
<td><strong>$53,624,186</strong></td>
</tr>
</tbody>
</table>
## Statements of Activities and Changes in Net Assets

### Year Ended June 30, 2016 and 2015

### Revenue, Gains and Other Support

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$12,187,760</td>
<td>$4,379,715</td>
</tr>
<tr>
<td>Grant income</td>
<td>195,608</td>
<td>133,205</td>
</tr>
<tr>
<td>Other income</td>
<td>52,676</td>
<td>31,424</td>
</tr>
<tr>
<td>Realized gains on investments</td>
<td>683,580</td>
<td>544,444</td>
</tr>
<tr>
<td>Unrealized gains (loss) on investments</td>
<td>(1,341,269)</td>
<td>58,136</td>
</tr>
<tr>
<td><strong>Total revenue, gains and other support</strong></td>
<td><strong>$11,778,355</strong></td>
<td><strong>$5,146,924</strong></td>
</tr>
</tbody>
</table>

### Expenses

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Management fees</td>
<td>$820,546</td>
<td>$564,887</td>
</tr>
<tr>
<td>Grant expense</td>
<td>1,393,468</td>
<td>1,796,456</td>
</tr>
<tr>
<td>Total grants and expenses</td>
<td>2,214,014</td>
<td>2,361,343</td>
</tr>
<tr>
<td>Changes in net assets</td>
<td>9,564,341</td>
<td>2,785,581</td>
</tr>
</tbody>
</table>

### Net Assets

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Beginning of year</td>
<td>$50,890,727</td>
<td>$48,105,146</td>
</tr>
<tr>
<td>End of year</td>
<td>$60,455,068</td>
<td>$50,890,727</td>
</tr>
</tbody>
</table>
The Catholic Community Foundation expresses its profound gratitude to the 22 donors who established new funds within the Foundation during FY16 in support of our archdiocesan mission and ministries. We extend our particular thanks to Robert and Eleanor Romadka and to Reverend Patrick Carrion for agreeing to speak with us about their funds and their objectives in establishing them, and for allowing us to share their stories of giving.

Robert and Eleanor Romadka are committed, first of all, to one another – they have been married for 65 years. And they are deeply committed to Catholic education and their community. They have been leading donors to The Catholic High School of Baltimore, Mrs. Romadka’s alma mater - in 2001, for instance, funding the renovation of the school library – and for five decades, have done their part to support Our Lady of Mt. Carmel School. In the 1960’s, Robert became a member of the school’s advisory board, a role he still maintains today, and in the early 1970’s, he and Mrs. Romadka donated funds to establish a media center and library at the school.

Lawrence Callahan, President of Our Lady of Mt. Carmel School, cites the many ways in which the Romadkas have helped. “They have done everything,” he said, “from financing fundraising events to contributing to the purchase of smart boards for our classrooms.” Perhaps more importantly, the Romadkas have done a great deal to support tuition assistance grants for families who wish to send their children to the school.

Most recently, the Romadkas established The Robert and Eleanor Romadka Tuition Assistance Fund within the Catholic Community Foundation, the second tuition assistance fund they’ve set up for the school—the first being The Romadka Family Endowment Fund. “Eleanor and I have always felt very close to the school,” Mr. Romdka said. “It’s a very good school. We are just pleased that we’re able to help young children receive a Catholic education.” (Continued on next page)
Mr. Callahan explained, “This endowment fund helps us help students. We have families that can’t afford tuition. Tuition assistance lets those from a lower economic bracket become part of our school. It helps create a richer community.”

Tuition assistance plays an important role in the schools of the Archdiocese. Dr. Barbara McGraw Edmondson, Superintendent of Catholic Schools, said, “I love it when we hear these stories of opportunities that for many kids are just transformational. Our Catholic schools bring out the best in the children because we’re really focusing on the whole child.”

Reverend Monsignor Robert Hartnett, Pastor of Our Lady of Mt. Carmel Parish, said, “Tuition assistance is a very important piece of our school. I think if anyone wants to have the sense that they’re doing something ongoing that will live on beyond them, setting up a tuition assistance endowment fund to help those who otherwise couldn’t receive a Catholic education is an incredibly satisfying thing to do.”

The Romadkas have found tremendous joy in supporting Our Lady of Mt. Carmel. Mr. Romadka said, “We both believe very much in education. When young people have an education and drive, there’s no limit to what they can do. Their success makes you feel good. You feel like you were a small part of that.”

“...When young people have an education and drive, there’s no limit to what they can do.”

– ROBERT ROMADKA
Deacons play a very important role in our diocese. Reverend Michael Triplett, current Director of Deacon Formation, said, "We need not only to offer a light that can lead people to the Church, but also be a Church that goes to find them. The deacon provides a bridge into that lay world."

In helping deacons continue their ongoing formation coursework, Fr. Carrion is playing an important part in strengthening these bridges. "I thought it was important that our deacons feel supported," he said.

The Reverend Patrick M. Carrion Endowment Fund for the Advancement of Ongoing Formation for Deacons

Reverend Patrick Carrion served for 17 years as Director of Deacon Formation for the Archdiocese of Baltimore. That is for more than half of the time that he has been a priest. He said, "It kind of became my identity and part of who I am." So, when he stepped away from that role, he wanted to leave something behind. He chose to establish a fund that would encourage deacons to continue their formation once they were ordained.

While the education process for deacons is quite rigorous, like that of priests, standing on four pillars – the intellectual, the human, the pastoral, and the spiritual – their intellectual formation ends up being a fraction of that of priests. Fr. Carrion's fund helps further deacons' intellectual formation after ordination. He said, "To those men who may want to get a degree in theology or take some specialized courses in Homiletics or perhaps a particular workshop, monies from this fund would be available to support them."

"To those men who may want to get a degree in theology or take some specialized courses in Homiletics or perhaps a particular workshop, monies from this fund would be available to support them.”

- Reverend Patrick Carrion

Fr. Carrion set up the fund as a challenge grant for the deacons in the Fall of 2015. "I challenged them all. I put up $25,000 from which I would match every two-dollar gift of theirs with a dollar-gift of my own. This could enable the fund to grow pretty quickly." Fr. Carrion's words proved prophetic as the fund grew to over $101,000 in gifts and commitments by the end of FY16.

Reverend Brent Laytham, PhD, Professor of Theology and Dean of Ecumenical Institute, St. Mary’s Seminary and University, where archdiocesan deacons take much of their advanced coursework, said, "It seems to me, that it is a good thing for the Church to have deacons who are more fully and deeply educated in the Church’s tradition."

Graduation photo of Ecumenical Institute, St. Mary’s Seminary & University by Larry Canner Photography.

THE REVEREND PATRICK M. CARRION ENDOWMENT FUND FOR THE ADVANCEMENT OF ONGOING FORMATION FOR DEACONS

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“To those men who may want to get a degree in theology or take some specialized courses in Homiletics or perhaps a particular workshop, monies from this fund would be available to support them.”

- REVEREND PATRICK CARRION

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In helping deacons continue their ongoing formation coursework, Fr. Carrion is playing an important part in strengthening these bridges. “I thought it was important that our deacons feel supported,” he said.
New Endowment Funds

In FY16, donors established 22 new funds within the Catholic Community Foundation, resulting in an increase of $4.38 million in assets held under management. In addition to the funds profiled in previous pages and those established as part of the Embracing Our Mission Mustard Seed Match for Endowed Scholarships Program (see inset), another 11 were created with a variety of purposes and benefits per their fund holders’ intentions:

- The Andrew R. and Barbara J. Becker Fund for Youth Ministry
  Provides financial support for youth ministry at St. Joseph, Sykesville

- The Bishop William C. Newman Scholarship Fund
  Provides tuition assistance to students attending a Catholic school in the Archdiocese of Baltimore

- The Earl Henderson Endowment Fund for Cemetery Care
  Provides for the maintenance and care of the parish cemetery at St. Michael, Poplar Springs

- The School of the Cathedral of Mary Our Queen Endowment Fund
  Provides financial support to the School of the Cathedral for capital projects, tuition assistance, operating expenses, and other needs as determined by the school.

- The St. Augustine, Elkridge Cemetery Endowment Fund
  Provides for the maintenance and care of the parish cemetery at St. Augustine, Elkridge

- The St. Joseph, Emmitsburg Cemetery Endowment Fund
  Provides for the maintenance and care of the parish cemetery at St. Joseph, Emmitsburg

- The St. Mary, Pylesville Cemetery Endowment Fund
  Provides for the maintenance and care of the parish cemetery at St. Mary, Pylesville

- The St. Vincent de Paul Parish Cemetery Perpetual Fund
  Provides for the maintenance and care of the parish cemetery at St. Vincent de Paul

- The Teresa A. and Martin G. Knott Endowment Fund
  Provides financial support for the maintenance of the Basilica of the National Shrine of the Assumption of the Blessed Virgin Mary

Introduced in FY15, the Embracing Our Mission Mustard Seed Match for Endowed Scholarships Program expands student access to Catholic Schools in the Archdiocese of Baltimore by establishing school endowment funds within the Foundation. Participating schools received a matching grant funded by monies raised through the Embracing Our Mission - Shaping Our Future capital campaign, which encouraged donors to make larger endowed gifts in support of a cherished school.

The following endowment funds were established in FY16 as part of the Mustard Seed Match program, providing support for the schools listed below each fund name*:

- The Bishop Walsh Foundation Fund
  Bishop Walsh School

- The Mustard Seed Tuition Assistance Endowment Fund
  for St. Mary’s High School and St. Mary’s Elementary School
  St. Mary Elementary and High School, Annapolis

- The Notre Dame Preparatory School Tuition Assistance Fund
  Notre Dame Preparatory School

- The Rev. William J. Watters, S.J. Scholarship Endowment Fund
  Cristo Rey Jesuit High School

- The School of the Incarnation Tuition Assistance Endowment Fund
  School of the Incarnation

- The St. John Regional Catholic School, Frederick Mustard Seed Match Tuition Assistance Endowment Fund
  St. John Regional Catholic School

- The St. Maria Faustina Divine Mercy Scholarship Fund
  for Mount de Sales Academy
  Mount de Sales Academy

- The St. Mary Catholic School, Hagerstown Endowment Fund
  St. Mary Catholic School, Hagerstown

- The Thomas Merton Scholarship Fund and The Saint Louis School Endowment Fund
  St. Louis School

- The Zachary Shiflett Endowment Fund
  Our Lady of Mt. Carmel Elementary/Middle School

*For a complete list of participating schools, please contact the Catholic Community Foundation at 410-547-5356.
Distributions

The Foundation is pleased to report that a combined total of $1.3 million was distributed in support of parishes, schools, and ministries that encompass our archdiocesan mission.

<table>
<thead>
<tr>
<th>PURPOSE</th>
<th>AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Parish</td>
<td>$195,163</td>
</tr>
<tr>
<td>Education</td>
<td>$815,378</td>
</tr>
<tr>
<td>Clergy</td>
<td>$91,545</td>
</tr>
<tr>
<td>Ministries &amp; Outreach</td>
<td>$186,597</td>
</tr>
<tr>
<td>Cemeteries</td>
<td>$29,877</td>
</tr>
<tr>
<td><strong>Total Distributions</strong></td>
<td><strong>$1,318,560</strong></td>
</tr>
</tbody>
</table>

*Figure does not include assets held within donor advised funds.*
"We need to create a new way of understanding the parish. It’s not a service center where people just come to get their needs met. It’s a mission center where they come to be empowered to go forth to spread the word of Christ.”

— REVEREND MONSIGNOR JAY O’CONNOR
PASTOR, OUR LADY OF THE FIELDS, MILLERSVILLE
IN THE CATHOLIC REVIEW
ENDOWMENTS

Parish Funds

Basilica of the Assumption
The Basilica Music Ministry Fund
The Teresa A. and Martin G. Knott Endowment Fund

Cathedral of Mary Our Queen
The Cathedral of Mary Our Queen
Windows of Faith Endowment

Catholic Church of Glen Burnie
The Catherine Mary Brown Memorial Fund
The Holy Trinity Catholic Education Endowment Fund
The Holy Trinity Parish Endowment Fund

Catholic Community of South Baltimore
The Catholic Community of South Baltimore Catholic Education
The Catholic Community of South Baltimore Ministry Endowment
The Sr. Catherine Cress Endowment Fund for Pastoral Care
The Wolff Family Endowment Fund

Church of the Annunciation
The Annunciation Endowment for Senior Care Ministry
Church of the Annunciation Parish Endowment Fund
The Church of The Annunciation Catholic Education Endowment
The Donald & Naomi Steffe Endowment Fund

Church of the Ascension
The Church of the Ascension Catholic Education Endowment Fund
The Church of the Ascension Parish Endowment Fund
The Stasiowski Family Endowment Fund

Church of the Holy Spirit
The Church of the Holy Spirit Catholic Education Endowment Fund
The Church of the Holy Spirit Parish Endowment Fund
The Reverend Joseph C. Simmons Endowment Fund

Church of the Immaculate Conception, Towson
The Immaculate Conception Scholarship Endowment Fund
Jessica Meredith Jacobsen Memorial Endowment Fund
The John Gerald McDade Memorial Endowment Fund
The Reverend Monsignor F. Dennis Tinder Endowment Fund

Church of the Resurrection
The Church of the Resurrection Preservation & Maintenance Fund
The Church of the Resurrection Parish Endowment Fund

Corpus Christi
The Corpus Christi Parish Endowment Fund
The Eliza L. Jenkins Endowment Fund
Frank and Mary Kelley Family Memorial Endowment Fund

Divine Mercy
The Joseph and Wilda Fahey Family Fund
The St. Ann’s Catholic Education Endowment Fund
The St. Ann’s Parish Endowment Fund
The St. Michael, Frostburg Parish Endowment Fund
The St. Peter’s, Westemport Catholic Education Endowment Fund
The St. Peter’s, Westemport Parish Endowment Fund

Holy Family, Middletown
The Deacon George and Dinah Sisson Endowment Fund
The Holy Family, Middletown Catholic Education Endowment Fund

Holy Family, Randallstown
The Holy Family Catholic Education Endowment Fund
The Holy Family Parish Endowment Fund

Immaculate Heart of Mary
The Immaculate Heart of Mary Education Endowment Fund
The Immaculate Heart of Mary Parish Endowment Fund

Our Lady of Grace
The Our Lady of Grace Catholic Education Endowment Fund
The Spirit of Grace Endowment Fund

Our Lady of Mount Carmel, Middle River
The Our Lady of Mt. Carmel Parish Endowment Fund
The Zeller Family Endowment Fund

Our Lady of Mount Carmel, Thurmont
The Our Lady of Mount Carmel, Thurmont Catholic Education Endowment Fund

Our Lady of Perpetual Help
The Joseph and Ann P. Johnson Family Fund
The Our Lady of Perpetual Help Catholic Education Endowment Fund
The Our Lady of Perpetual Help Parish Endowment Fund

Our Lady of the Chesapeake
The Our Lady of the Chesapeake Parish Endowment Fund

Our Lady of the Fields
The Our Lady of the Fields Catholic Education Endowment Fund
The Our Lady of the Fields Parish Endowment Fund

Our Lady of the Mountains
The Mary Margaret Winner Music Scholarship Endowment Fund
The Mary Murray Endowment Fund
The St. Patrick, Cumberland, Catholic Education Endowment Fund
The St. Patrick, Cumberland, Historic Preservation & Maintenance Fund
The St. Patrick, Cumberland, Parish Endowment Fund
The St. Patrick, Mt. Savage Historic Preservation & Maintenance Endowment Fund
The St. Patrick Parish Endowment Fund

Our Lady of Victory
The Our Lady of Victory Parish Endowment Fund
<table>
<thead>
<tr>
<th>Parish Funds</th>
<th>Fund Name</th>
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<tr>
<td>Sacred Heart, Glyndon</td>
<td>The Fenwick Family Charitable Fund*</td>
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<td>The Germaine and David Ricker Endowment Fund*</td>
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<td>The Lloyd E. &amp; M. Agatha Aiken Endowment Fund*</td>
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<td>The Sacred Heart Catholic Education Endowment Fund</td>
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<td>The Temple Smith Endowment Fund</td>
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<td>Shrine of St. Alphonsus Liguori</td>
<td>The St. Alphonsus Catholic Education Endowment Fund</td>
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<td>Shrine of the Little Flower</td>
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<td>Shrine of the Sacred Heart</td>
<td>The Keely Perpetual Fund</td>
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<td>St. Agnes</td>
<td>The St. Agnes Parish Catholic Education Endowment Fund</td>
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<td>St. Alphonsus Rodriguez</td>
<td>The St. Alphonsus Rodriguez Catholic Education Endowment Fund</td>
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<td>St. Andrew by the Bay</td>
<td>The Drew and Risa Hudson Family Fund for Faith Formation</td>
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<td>St. Ann, Baltimore</td>
<td>The Kennedy-Boone Family Endowment Fund</td>
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<td>St. Ann, Hagerstown</td>
<td>The Posner Family Endowment Fund</td>
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<td>The St. Ann, Hagerstown Tuition Assistance Fund</td>
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<td>St. Augustine, Elkridge</td>
<td>The Mary Rettaliata Endowment Fund</td>
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<td>St. Augustine, Williamsport</td>
<td>The Reverend Monsignor Alfred E. Smith Endowment Fund*</td>
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<td>The St. Augustine, Williamsport, Catholic Education Fund</td>
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<td>St. Bernardine</td>
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<td>The St. Casimir Church Preservation Endowment Fund</td>
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<td>St. Charles Borromeo</td>
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<td>St. Clement, Lansdowne</td>
<td>The McKenna Catholic Education Endowment Fund</td>
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<td>St. Clement Mary Hofbauer</td>
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<td>St. Francis de Sales</td>
<td>The Reverend Monsignor G. Michael Schleupner Fund</td>
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<td>The St. Francis de Sales Parish Endowment Fund</td>
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<td>St. Francis of Assisi, Baltimore</td>
<td>The Barbara Jo Wuest Educational Trust</td>
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<td>The Otto J. and Eva B. Wuest Educational Trust</td>
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<td>The St. Francis of Assisi Tuition Assistance Endowment Fund</td>
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<td>St. Ignatius, Hickory</td>
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<td>St. Ignatius of Loyola Catholic Education Endowment Fund</td>
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<td>St. James, Boonsboro</td>
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<td>St. Jane Frances de Chantal</td>
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<td>The St. Jane Frances de Chantal Parish Endowment Fund</td>
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<td>St. Joan of Arc</td>
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<td>St. John the Evangelist, Columbia</td>
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<td>The Reverend Monsignor Richard H. Tillman Endowment Fund</td>
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<td>The St. John the Evangelist, Columbia Catholic Education Endowment Fund</td>
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<td>The Father Wayne Funk Religious Education Fund</td>
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<td>St. John the Evangelist, Long Green Valley</td>
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St. John the Evangelist, Severna Park
The St. John, Severna Park, Parish Endowment For The Poor
The St. John, Severna Park, Parish Endowment Fund

St. John, Westminster
The Bettie Beauchamp and Shirley Young Endowment Fund
The Reverend Monsignor Arthur Valenzano Endowment Fund
The St. John Westminster Parish Endowment Fund

St. Joseph, Fullerton
The St. Joseph, Fullerton Catholic Education Endowment Fund
The St. Joseph, Fullerton Parish Endowment Fund

St. Joseph, Odenton
The St. Joseph, Odenton Catholic Education Endowment Fund
The St. Joseph, Odenton Parish Endowment Fund

St. Joseph Passionist Monastery
The St. Joseph's Passionist Monastery Education Endowment
The Stephen Jarboe Endowment Fund

St. Joseph, Sykesville
The Andrew R. and Barbara J. Becker Fund for Youth Ministry

St. Joseph, Texas
The St. Joseph, Texas Legacy Giving Fund

St. Katharine Drexel
The St. Katharine Drexel Catholic Education Endowment Fund
The St. Katharine Drexel Parish Endowment Fund

St. Leo the Great
The St. Leo Church Catholic Education Endowment Fund
The St. Leo Church Preservation & Maintenance Endowment Fund

St. Louis
The Murphy-Faulstich Endowment Fund
The St. Louis Catholic Education Endowment Fund
The St. Louis Parish Endowment Fund

St. Luke
The St. Luke Education Endowment Fund

St. Margaret
The Carolyn M. and Charles J. Slimowicz Family Fund
The Jane Dean Endowment Fund

St. Mary, Annapolis
The Gilbert Strittmatter Memorial Endowment Fund
The St. Mary’s Annapolis Parish Endowment Fund
The Tyler Family Fund of the St. Mary’s Annapolis Parish Endowment

St. Mary, Hagerstown
The Reverend Monsignor Robert S. Passarelli Endowment Fund for the Poor
The St. Mary, Hagerstown Parish Endowment Fund

St. Mary of the Assumption
St. Mary of the Assumption Catholic Education Endowment Fund
St. Mary of the Assumption Parish Endowment Fund
St. Mary of the Assumption School Endowment Fund

St. Michael, Poplar Springs
The Anna Esposito Endowment Fund
The Reverend Michael J. Ruane Endowment Fund
The Richard E. Walters, Jr. Endowment Fund
The Robert and Nancy Landsman Family Fund
The St. Michael, Mt. Airy Service Justice Endowment Fund
The St. Michael, Poplar Springs Catholic Education Endowment Fund
The St. Michael, Poplar Springs Parish Endowment Fund
The Timothy and Barbara Riley Fund

St. Michael the Archangel, Overlea
The Spalla - Mancuso Memorial Fund
The St. Michael the Archangel Catholic Educational Endowment Fund
The St. Michael the Archangel Parish Endowment Fund

St. Patrick, Havre de Grace
The Church of St. Patrick Parish Endowment Fund
The Sister Frances Catholic Education Endowment Fund

St. Paul
The St. Paul Catholic Education Endowment Fund
The St. Paul Parish Endowment Fund

St. Peter, Hancock
The Sarah Frances Anthony Endowment Fund
The St. Peter, Hancock Catholic Education Endowment Fund

St. Peter the Apostle, Libertytown
The St. Peter, Libertytown Catholic Education Endowment Fund
The St. Peter, Libertytown Parish Endowment Fund

St. Pius X
The St. Pius X Catholic Educational Endowment Fund
The St. Pius X Parish Endowment Fund

St. Thomas Aquinas
The St. Thomas Aquinas Parish Endowment Fund

St. Ursula
The St. Ursula Catholic Education Endowment Fund
The St. Ursula Parish Endowment Fund

St. Veronica
The St. Veronica Catholic Education Fund
The St. Veronica Parish Endowment Fund

Transfiguration Catholic Community
The Transfiguration Catholic Community Education Endowment Fund
The Transfiguration Catholic Community Endowment Fund

*Fund supports multiple purposes

“The parish is the presence of the Church in a given territory, an environment for hearing God’s word, for growth in the Christian life, for dialogue, proclamation, charitable outreach, worship, and celebration.”

– POPE FRANCIS
**ENDOWMENTS**

**Education Funds**
Supporting the mission of Catholic Schools in the Archdiocese of Baltimore

“There is no better testament than walking through a Catholic school and experiencing the culture.”

– JIM SELLINGER
CHANCELLOR OF CATHOLIC SCHOOLS

$34,673,319
for education

$56,896,057
total endowment funds

155
School specific education endowments benefitting 45 schools

37
Tuition assistance education endowments

206
education funds

472
total endowment funds

10
Partners in Excellence education endowments

4
County-specific education endowments
Education Funds

**Allegany or Garrett County Catholic Schools**
- Murphy Educational Endowment for Western MD*
- The Mary Murray Fund
- The Valenzano Family Endowment Fund

**Anne Arundel County Catholic Schools**
- The Baldwin Family Endowment Fund

**Archbishop Borders School**
- The Archbishop Borders Educational Enhancement Fund

**Archbishop Curley High School**
- The Archbishop Curley High School Endowment Fund
- The Michael G. Mann Memorial Endowment Fund

**Archbishop Spalding High School**
- The Archbishop Spalding High School Endowment Fund

**Bishop Walsh School**
- The Bishop Walsh Foundation Fund

**Calvert Hall College High School**
- The Dominic Cottone Endowment Fund
- The Timothy J. and Leslie Chairs Family Fund

**Cardinal Shehan School**
- The Cardinal Shehan School Endowment Fund

**Cristo Rey Jesuit High School**
- The Reverend William J. Watters, S.J. Scholarship Endowment Fund

**Holy Angels Catholic School**
- The Holy Angels Catholic School Endowment Fund
- The Timothy J. and Leslie Chairs Family Fund

**Immaculate Conception School**
- The Immaculate Conception Scholarship Endowment Fund
- The Immaculate Conception School Endowment Fund
- Jessica Meredith Jacobsen Memorial Endowment Fund
- The Reverend Monsignor Edward J. Lynch Scholarship Fund
- The Reverend Monsignor F. Dennis Tinder Endowment Fund

**Immaculate Heart of Mary School**
- The Immaculate Heart of Mary School Endowment Fund

**Monsignor Slade Catholic School**
- The Monsignor Slade Catholic School Endowment Fund

**Mother Seton Academy**
- The Mary Chairs Endowment Fund
- The Mother Seton Academy Endowment Fund

**Mount de Sales Academy**
- The Mt. de Sales Academy St. Martin de Porres Scholarship Fund
- The St. Maria Faustina Divine Mercy Scholarship Fund for Mount de Sales Academy

**Mount Saint Joseph High School**
- The Mount Saint Joseph High School Endowment Fund
- The Samuel and Patricia Chairs Family Fund

**Notre Dame Preparatory School**
- The Notre Dame Preparatory School Endowment Fund
- The Notre Dame Preparatory School Tuition Assistance Fund

**Our Lady of Grace School**
- The Albert & Concetta Radecke Family Fund
- The Father Nicholas Scholarship Endowment Fund
- The Gregory E. Bushman, Our Lady of Grace School Scholarship Fund
- The Spirit of Grace Endowment Fund

**Our Lady of Mount Carmel Elementary & High Schools**
- The Baynes Family Endowment Fund
- The Dr. Jeff Bunn Music Scholarship Fund
- The Father Joseph Kitko Scholarship Fund of Mt. Carmel HS
- The Henry A. & Mabel A. Bauernfeind Memorial Scholarship Endowment Fund
- The James “Pop” Reynolds Memorial Scholarship
- The Joseph Cramer Memorial Scholarship Endowment Fund
- The Linda Fannon Scholarship Fund of Our Lady of Mt. Carmel
- The Michael & Kathleen Sipes Scholarship Fund
- The Michelle Bevans Memorial Scholarship Endowment Fund
- The Norbert & Oriole Porter Scholarship Fund
- The Our Lady of Mt. Carmel Elementary School Endowment Fund
- The Our Lady of Mt. Carmel High School Endowment Fund
- The Regina and Eugene McKenzie Scholarship Fund
- The Reverend Don McMaster Scholarship Endowment Fund
- The Reverend Monsignor Robert L. Hartnett Fund
- The Robert and Eleanor Romadka Tuition Assistance Fund
- The Romadka Family Endowment Fund
- The Sisters of St. Francis Endowed Scholarship Fund
- The Zachary Shiflett Endowment Fund

**Our Lady of Perpetual Help School**
- The Our Lady of Perpetual Help School Endowment Fund

**Our Lady of Victory School**
- The Our Lady of Victory School Endowment Fund
- The Sr. Barbara Tucker Scholarship Endowment Fund
- The Sr. Ruth Marie Hindley, S.N.D. Scholarship Endowment Fund

**Partners In Excellence (PIE) Scholarship Program**
- The Curran and Jody Harvey Family Endowment Scholarship Fund
- The Edward A. Crooke Scholars Fund
ENDOWMENTS

Education Funds

The Father Tim Brown Reading Scholars Program Fund
The James and Carol Ritz Family Fund
The Joyce and Hunter Kerlin Charitable Fund
The Mark and Loy Timbie Endowment
The Michael & Priya Pinto Tuition Assistance Endowment Fund
The Partners in Excellence Endowment Fund
The Raymond & Rand Mason Family Endowment Fund
The Stansky PIE Scholarship Endowment Fund

“The Father Tim Brown Reading Scholars Program Fund
The James and Carol Ritz Family Fund
The Joyce and Hunter Kerlin Charitable Fund
The Mark and Loy Timbie Endowment
The Michael & Priya Pinto Tuition Assistance Endowment Fund
The Partners in Excellence Endowment Fund
The Raymond & Rand Mason Family Endowment Fund
The Stansky PIE Scholarship Endowment Fund

“My kids rave about their Catholic school. They rave about their education. They feel special that they are afforded the opportunity to even be there because they know that it is a privilege.”

- TANESHIA JOHNSON
PIE SCHOLAR PARENT

Resurrection - St. Paul School
The Church of the Resurrection School Endowment Fund
The Resurrection - St. Paul School Endowment Fund

Sacred Heart School, Glyndon
The Bradley T. MacDonald Family Endowment Fund
The Sacred Heart, Glyndon Interparish School Endowment Fund
The Sacred Heart School Endowment Fund
The Temple Smith Endowment Fund

School of the Cathedral of Mary Our Queen
The Bill and Lisa Stromberg Endowment for Tuition Assistance and Seminarian Education*
The Cathedral of Mary Our Queen Fund for Catholic Education
The L. Patrick Deering Education Fund
The School of the Cathedral of Mary Our Queen Endowment Fund

School of the Incarnation
The School of the Incarnation Endowment Trust
The School of the Incarnation Tuition Assistance Endowment Fund

Seton Keough High School
The Anna Fehl Scholarship Endowment Fund
The Betty Wagner Smith Scholarship Endowment Fund
The Carolyn and Blair Donohue Family Endowment Fund
The Jean Griffith Nicholas, Seton Class of 1955, School Fund
The Mary Heckwolf Staylor Endowment Fund
The Rosskopf Family Memorial Endowment Fund
The Seton Alumnae Association Scholarship Endowment Fund
The Seton Keough High School Endowment Fund
The Timothy J. and Leslie Chairs Family Fund

Sisters Academy of Baltimore
The Mary Chairs Endowment Fund
Sisters Academy of Baltimore Endowment Fund

Ss. James & John Catholic School
Albert and Loretta Reichelt Endowment Fund
Andrew R. and Hannah C. Dunevant Scholarship Fund
Charles and Theresa Rizzo Scholarship Fund
Connolly Organ Families Scholarship Fund
Daley-Pech Family Scholarship Endowment
Gene Lawrence Tuition Assistance Endowment
Glenn Meyer Scholarship Endowment Fund
Harry Meyer Scholarship Endowment Fund
Heil Family Scholarship Fund
Jessica and Nicholas Brown Scholarship Endowment Fund
Leo and Adrienne Fenzel Scholarship Fund
Mark D. Palmer Scholarship Fund
McCarthy/Staudenmaier Families Scholarship Fund
Patricia E. Sahlin Scholarship Fund

The Charlotte K. Martin Scholarship Fund
The Christina Marie Polley Scholarship Fund
The Claire Renaux Scholarship Fund
The Drew Dedrick Scholarship Fund
The Father Richard T. Lawrence Endowment Fund
The Genevieve Spain Rogers Scholarship Fund
The Gruzynski-Conrad Families Scholarship Fund
The Mac Ball Tuition Assistance Endowment Fund
The Magno Zito Family Scholarship Fund
The Mary “Molly” Jameson Scholarship Fund
The Raymond and Patricia Bahr Scholarship Fund
The Reverend Joseph Wichland C.Ss.R. Scholarship Fund
The Russell Gordon Croft Scholarship Fund
The Sarah Mansueto Endowment Fund
The S. James & John Catholic School Tuition Assistance Fund

St. Clement Mary Hofbauer School
The Shipley Family Tuition Assistance Endowment Fund
The St. Clement Mary Hofbauer School Endowment Fund

St. Francis of Assisi School
The Barbara Jo Wuest Educational Trust
The Otto J. and Eva B. Wuest Educational Trust
The St. Francis of Assisi School Endowment Fund
The St. Francis of Assisi Tuition Assistance Endowment Fund

St. Joan of Arc School
The Reverend Kevin T. Schenning Fund

St. John the Evangelist School, Long Green Valley
The St. John School, Long Green Valley Endowment Fund

St. John the Evangelist School, Severna Park
The St. John, Severna Park, School Endowment Fund

St. John Regional Catholic School, Frederick
The St. John Regional Catholic School, Frederick Mustard Seed Match Tuition Assistance Endowment Fund

St. John School, Westminster
The Cecelia Hinkel Endowment Fund
The Nellie Agnes Arnold Scholarship
Endowment Fund
The St. John School Endowment Fund
The Walter and Anna Hackett Family Fund

St. Joseph School, Cockeysville
The St. Joseph School Catholic Education
Endowment Fund
The St. Joseph School, Cockeysville
Endowment Fund

St. Joseph School, Fullerton
The St. Joseph School Endowment Fund

St. Louis School
The Saint Louis School Endowment Fund
The Sr. Mary Catherine Endowment Fund
The Thomas Merton Scholarship Fund

St. Margaret School
The Carolyn M. and Charles J. Slimowicz
Family Fund*
The Jackie Kinzler Memorial Fund
The Jane Dean Endowment Fund
The Reverend Francis X. Callahan Fund
The St. Margaret Tuition Assistance
Endowment Fund

St. Maria Goretti High School
The St. Maria Goretti High School
Endowment Fund

St. Mary's Schools, Annapolis
The Carmine Blades Scholarship Fund
The Caruso Family Scholarship Fund
The CMDR Albert W. Vittek
Endowment Fund
The Father Max Pauli C.Ss.R.
Scholarship Fund
The J. Pierre and Sybil Bernard
Scholarship Fund
The Jeffrey D. Ralston '84 Scholarship Fund
The Letitia Farrell Memorial Scholarship Fund
The McGeady Family Scholarship Fund
The Mildred Pascal Scholarship Fund
The Mustard Seed Tuition Assistance
Endowment Fund for St. Mary's High
School and St. Mary's Elementary School
The Richard D. Crabtree Spirituality
Scholarship Fund
The School Sisters of Notre Dame
Mathematics Award Fund
The St. Mary Faculty Enrichment
Endowment Fund
The St. Mary High School Endowment Fund
of the St. Mary's Schools Endowment Fund
of St. Mary's Annapolis

The St. Mary's Schools Endowment
Subfund of the St. Mary's Annapolis Parish
Endowment Fund
The Tuition and Scholarship Assistance
Subfund of the St. Mary's Annapolis Parish
Endowment Fund
The Twila Steinecker Peace and Justice
Award Fund

St. Mary's School, Hagerstown
The Reverend Monsignor Robert S.
Passarelli Endowment Fund
The St. Mary Catholic School, Hagerstown
Endowment Fund

St. Michael the Archangel School
Daughters of Charity Endowment Fund for
St. Michael's School
The Father Christopher Carney Endowment
Fund
The Spalla - Mancuso Memorial Fund

St. Philip Neri School
The Reverend Monsignor Francis X.
Zorbach Tuition Assistance Endowment
Fund

St. Pius X School
The Mark Pacione School Endowment Fund
The St. Pius X School Endowment Fund

St. Thomas Aquinas School
The Darlene Henry Fund
The St. Thomas Aquinas School
Endowment Fund
The St. Thomas Aquinas Tuition Assistance
Endowment Fund

Trinity School
The Levy Family Endowment Fund
The Trinity School Endowment Fund
The Trinity School Mustard Seed
Endowment Fund
The William and Catherine Bauer
Endowment Fund

Tuition Assistance
AOB Endowment for Educational Excellence
Embracing Our Mission City School Fund
Embracing Our Mission Suburban School
Fund
Ford and Patricia Rowan Endowment Fund
The Archdiocese of Baltimore Endowment
for Educational Excellence
The Batza Family Trust
The Bishop William C. Newman Scholarship
Fund
The Brian and Mary Jo Rogers Endowment
Fund

The Cardinal Edwin F. O'Brien Endowment
Fund
The Cardinal William H. Keeler Endowment
Fund*
The Catholic Business Network of Baltimore
Scholars Endowment
The Charles and Mildred Foley Memorial
Endowment Trust Fund
The Community Schools of Baltimore City
Tuition Assistance Fund
The Daniel Rudd Scholarship Endowment
Fund
The Davis Family Endowment Fund
The Dr. Ronald J. Valenti Catholic School
Scholarship Endowment Fund
The Earl and Danielle Linehan Family Trust
Fund
The Eileen Flanagan Serene Trust Fund
The Francis A. and Betty J. Contino Tuition
Assistance Fund
The George and Margaret McManus Family
Trust Fund
The Germaine and David Ricker Endowment
Fund*
The J. Bernard and Marie Rafferty Family
Fund
The James and Darlene Stojak Family Trust
Fund
The Jeanne & Michael Sullivan Family Trust
Fund
The Julia Sullivan Endowment Fund
The Kinkopf Family Fund for Catholic
Schools
The Laurence E. Harrison, Jr. Endowed
Scholarship Fund
The Lawrence Cardinal Shehan Scholarship
Fund
The Mary Margaret Winner Music
Scholarship Endowment Fund
The Mary and Nicholas Mangione Family
Trust Fund*
The Mathias J. & Rosetta K. DeVito Family
Fund
The Michael and Jean MacDonald
Endowment Fund
The Our Lady of the Angels Catholic
Education Scholars
The Posner Family Endowment Fund
The Q. Francis and Rita H. Dallavalle
Endowment Fund
The St. Ann, Hagerstown Tuition Assistance
Fund
The St. Luke Education Endowment Fund

*Fund supports multiple purposes
Clergy Funds

St. John Vianney Seminarian Fund
The Albert Gregory Kelly Endowment Fund
The Alice Creaghan Streett Endowment Fund
The Andrew J. and Dolores M. Bozzelli Family Endowment Fund
The B. Larry and Catherine H. Jenkins Family Trust Fund
The Baird Family Endowment Fund in Honor of Cardinal Shehan
The Bill and Lisa Stromberg Endowment for Tuition Assistance and Seminarian Education*
The Bishop William C. Newman Fund
The Burke-Healy Family Trust Fund
The Corriere Family Endowment Fund
The David and Hilda Aland Family Fund
The Deacon Endowment Fund
The Frank Faimann Family Fund
The Germaine and David Ricker Endowment Fund*
The Joseph E. Kreft, Sr. Family Charitable Fund for Seminarian Education
The Lloyd E. & M. Agatha Aiken Endowment Fund*
The Murphy-Faulstich Endowment Fund*
The Ongoing Formation and Continuing Education Endowment Fund for Priests
The Reverend Christopher M. Carney Endowment Fund*
The Reverend Joseph L. McManus Endowment Fund
The Reverend Monsignor Alfred E. Smith Endowment Fund*
The Reverend Monsignor Clare J. O’Dwyer Endowment Fund
The Reverend Monsignor Daniel McGrath Endowment Fund
The Reverend Monsignor Paul G. Cook Fund
The Reverend Monsignor Richard E. Parks Endowment for Seminarian Education
The Reverend Monsignor Robert A. Armstrong Endowment Fund
The Reverend Patrick M. Carrion Endowment Fund for the Advancement of Ongoing Formation for Deacons
The Smith & Wendelken Family Endowment Fund
The Special Care Endowment Fund for Priests

*Fund supports multiple purposes

$3,874,004 for clergy
$56,896,057 total endowment funds

29 clergy funds
472 total endowment funds
ENDOWMENTS
Ministry & Outreach

Apostleship of the Sea
The Monsignor FitzGerald Fund for the Apostleship of the Sea

Archdiocese of Baltimore (General)
The Fenwick Family Charitable Fund*
The Founder’s Fund
The Premier See Endowment Fund
The Reverend Edward Sargus Endowment Fund
The Samuel W. and Denise Chairs Family Fund
The William & Mabel Newman Family Fund

Black Catholic Ministry
The Black and Indian Missions Endowment Fund

Camp GLOW
The Francis J. Rasmus, Jr. Endowment Fund
The Jacqueline and Miranda Markart Endowment Fund

Catholic Charities
The Carrion and Flahavan Family Fund
The Christopher and Karen Deaver Family Fund*
The Cultural Endowment Fund for Seniors
The Denise R. Fitzgerald Endowment Fund
The Ethan C. Flint Endowment Fund for Children and Family Services
The Jean and Michael Sullivan Endowment Fund
The Kinkopf Family Fund for Catholic Charities
The Mary T. Plunkett Endowment Fund
The Reverend Monsignor John J. Auer Fund
The Thomas M. and Mary Chairs Family Fund*
The Truman T. and Nellie M. Semans Endowment for Catholic Charities

Catholic Relief Services
The Christopher and Karen Deaver Family Fund*
The Thomas M. and Mary Chairs Family Fund*

Haiti Mission
The Delss Fund for Catholic Education in Haiti
The Gerard D. and Teresa L. O’Neill Family Fund
The Leo W. Rader Family Endowment Fund
The Mortel Family Fund for Haiti

Hispanic Ministries
The Our Lady of Guadalupe Endowment Fund

International Missions
The Mission Endowment Fund

Mercy Medical Center
The Pamella J. Norbeck Fund

P. Francis Murphy Initiative for Justice and Peace
The Bishop P. Francis Murphy Justice and Peace Fund

Retired Religious
The Germaine and David Ricker Endowment Fund*
The Kathryn Chairs Endowment Fund

St. Vincent de Paul Society
The Todd and Annemarie Chairs Family Fund

Xaverian Brothers
The Xaverian Brothers Endowment Fund

Other
The Cardinal William H. Keeler Endowment Fund*
The James and Barbara Jacobs Endowment Fund
The Mary and Nicholas Mangione Family Trust Fund*
The Reverend Philip T. Snouffer Endowment Fund*

*Fund supports multiple purposes

$5,075,374 for ministries & outreach
$56,896,057 total endowment funds

36 ministries & outreach
472 total endowment funds
ENDOWMENTS

Cemetery Funds

Holy Cross
The Holy Cross Cemetery Endowment Fund

Holy Family, Randallstown
The Holy Family Historic Preservation & Cemetery Endowment Fund

Holy Rosary
The Holy Rosary Cemetery Endowment Fund

Our Lady of Mount Carmel, Thurmont
The Our Lady of Mount Carmel, Thurmont Cemetery Endowment

Our Lady of the Fields
The Our Lady of the Fields Cemetery Endowment Fund

St. Alphonsus Rodriguez
The St. Alphonsus Rodriguez Parish Cemetery Endowment Fund

St. Augustine, Elkridge
The St. Augustine, Elkridge Cemetery Endowment Fund

St. Charles Borromeo
The St. Charles Borromeo Cemetery Endowment Fund

St. Ignatius, Hickory
The Reverend Christopher M. Carney Endowment Fund*
The St. Ignatius Parish Cemetery Endowment Fund

St. John the Evangelist, Long Green Valley
The St. John the Evangelist’s, Long Green Valley Cemetery Endowment Fund

St. Joseph, Emmitsburg
The St. Joseph, Emmitsburg Cemetery Endowment Fund

St. Joseph, Texas
The St. Joseph, Texas Cemetery Endowment Fund

St. Louis
The St. Louis Parish Cemetery Endowment Fund

St. Mary of the Assumption
St Mary of the Assumption, Govans Perpetual Care Cemetery Fund

St. Mary, Pylesville
The St. Mary, Pylesville Cemetery Endowment Fund

St. Michael, Frostburg
The St. Michael, Frostburg Cemetery Endowment Fund

St. Michael, Poplar Springs
The Bill & Inez Thomas Endowment Fund
The Earl Henderson Endowment Fund for Cemetery Care

St. Patrick, Havre de Grace
The St. Patrick’s, Havre de Grace Perpetual Care Cemetery Fund

St. Vincent de Paul
The St. Vincent de Paul Parish Cemetery Perpetual Fund

*Fund supports multiple purposes

$2,122,406 for cemeteries $56,896,057 total endowment funds

21 cemetery funds 472 total endowment funds

“Our final time in this world, however beautiful, we must be prepared to give it up without losing our peace. And having our cemeteries maintained is a way to honor our beloved deceased.”

- REVEREND HENRY KUNKEL
PASTOR, ST. MARY OF THE ASSUMPTION
PYLESVILLE
Donor Advised Funds

Donor-advised funds, due to the flexibility and tax benefit opportunities they offer, continue to grow in popularity as a giving vehicle in the philanthropic community. By the close of FY16, the Catholic Community Foundation held seven of these funds under management, representing $723,268 in assets.

To establish a Donor Advised Fund, a donor makes a tax-deductible gift of $10,000 or more to the Foundation in the form of cash or securities, and the Foundation creates a Fund in the donor’s name under the Foundation’s management. The donor recommends grant distributions – with the stipulation that 50% or more of them be in support of Catholic programs within the Archdiocese of Baltimore – which, upon review and approval, the Foundation makes in the donor’s name(s).

If you are interested in receiving more information on Donor Advised Funds within the Catholic Community Foundation, please contact the Foundation at 410-547-5356.
Legacy League

Donors who wish to extend the benefits of their generosity beyond their lifetimes choose the Catholic Community Foundation’s Legacy League as the vehicle for their planned giving. By endowing legacy gifts (estate gifts, charitable gift annuities, trusts, etc.), League members receive a tax benefit or other financial incentive while helping to ensure that their support for a cherished parish, school, ministry, or a combination of these, can continue in perpetuity.

In this way, Legacy League Members are demonstrating their commitment to advancing the evangelizing mission of our Church, and the Foundation is grateful for the opportunity to acknowledge them here:

Please note: the † symbol denotes a member who has died

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Philip and Mary Altomare
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If you or someone you know is considering making a bequest or learning more about the Legacy League, please contact the Catholic Community Foundation at 410-547-5356.
It is an honor and a privilege to serve on the Catholic Community Foundation’s Board of Trustees and Distribution Committee. My faith has played a great role in the blessings I have received over the years, and I am grateful for the opportunity to help steward the Foundation so that we can maximize its potential and help grow the Faith for future generations of Catholics.”

- DR. ELLEN H. YANKELLOW
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“As a Catholic community in the Archdiocese of Baltimore, we have the ability to support our local Church and change our world for the better in substantial ways. When you share with your neighbors the benefits of investing in the Catholic Community Foundation, you are helping us nurture the many facets of our Catholic mission and identity.”

- PATRICK MADDEN
EXECUTIVE DIRECTOR, CATHOLIC COMMUNITY FOUNDATION
Our Legacy
Support for the Catholic Community Foundation provides long-term financial stability for archdiocesan ministries and missions, leaving a legacy that will impact many lives for generations to come.
The Catholic Community Foundation is a separately incorporated and controlled 501(c)(3) organization within the Archdiocese of Baltimore.

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